



RIGHT TUNNELLING

Public Company Limited

OPPORTUNITY DAY

Q1/2024

292 Moo 4 Bangna - Trad Rd. (km 26),
Bangbor, Bangbor, Samutprakan 10560 THAILAND

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Investor Relations

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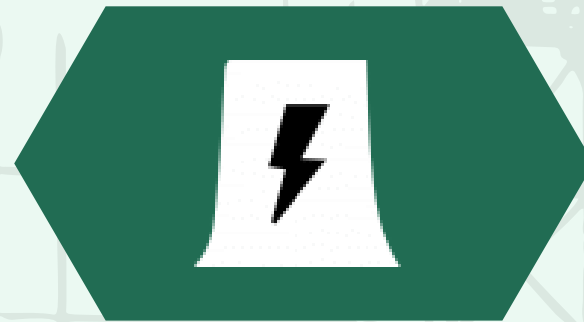
Email: ir@rtco.co.th

Website: <https://www.rtco.co.th/en/investor-relations-2/>

5 Core business



**Tunnel &
Shaft Work**



Hydropower Plant



**Other
Special
Works**



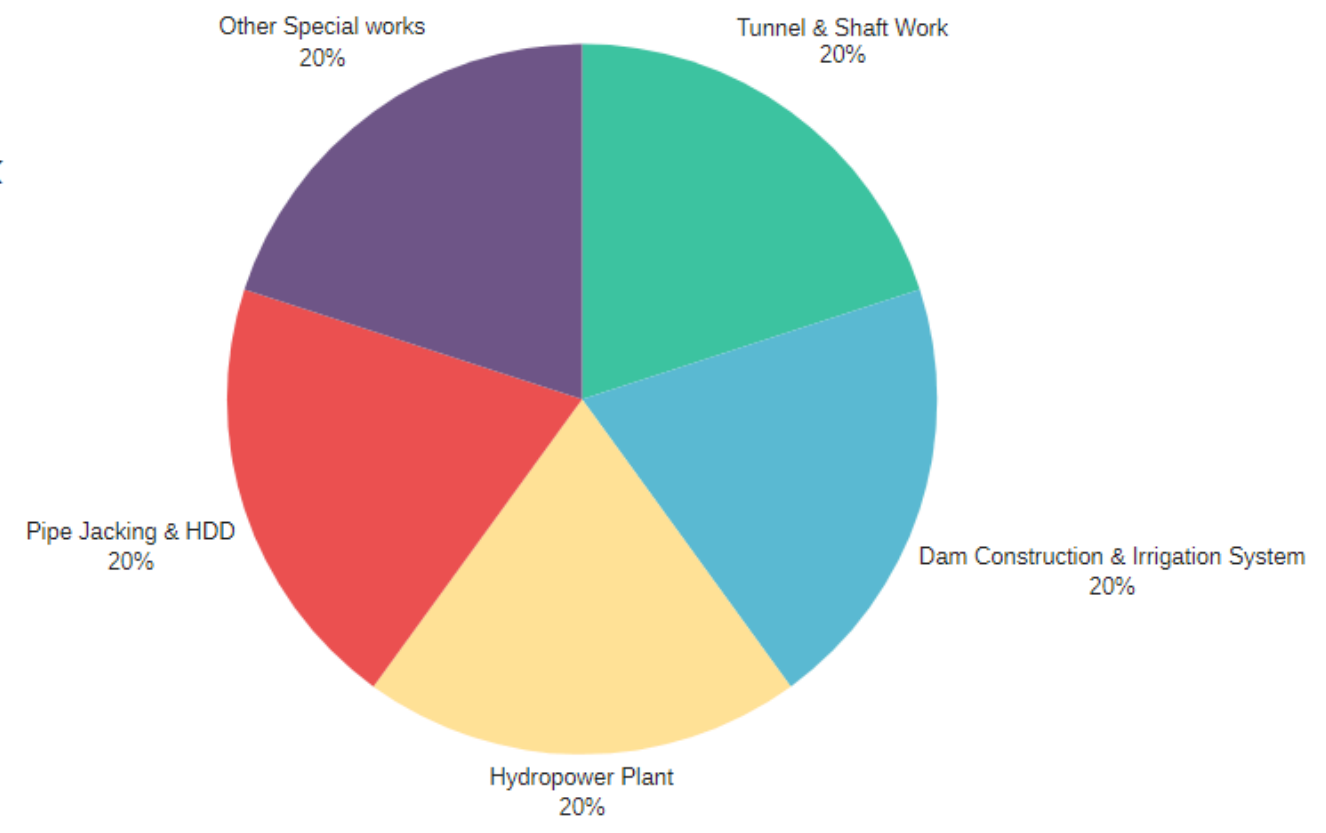
**Dam Construction &
Irrigation System**



**Pipe Jacking &
HDD**

5 CORE BUSINESS

- TUNNEL & SHAFT WORK
- DAM CONSTRUCTION & IRRIGATION SYSTEM
- HYDROPOWER PLANT
- PIPE JACKING & HDD
- OTHER SPECIAL WORKS

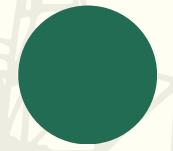


**MR. CHAWALIT
TANOMTIN**
CHIEF EXECUTIVE OFFICER



BUSINESS OVERVIEW

Mr. Chawalit Tanomtin
Chief Executive Officer



FINANCIAL HIGHLIGHTS

Mr. Poramate Mashima
Assistant Managing Director



BUSINESS OPPORTUNITIES

Mr. Chaiya Wonglappanich
Managing Director

Royal Irrigation Department

The Increase of Reservoir Volume of Mae Kuang Udom Thara

Dam Project (Mae Taeng – Mae Ngud Water Tunnel) Chiang Mai



Contract Value **2,784** Million Baht

Ongoing
2016 - 2024

State Railway of Thailand

Track Doubling Project, Den Chai - Chiang Rai - Chiang Khong
Railway, Contract 1, Den Chai - Ngao Section, Chiang Rai



Contract Value **2,143** Million Baht

Ongoing
2023 - 2027

State Railway of Thailand

Track Doubling Project ,Den Chai-Chiang Rai-Chiang Khong
Railway, Contract 2, Ngao – Chiang Rai Section , Chiang Rai



Contract Value **2,214** Million Baht

Ongoing
2023 - 2027

Bangkok Metropolitan Authority

Drainage Tunnel of Klong Thawi Watthana in the Bottleneck Area, Bangkok



Contract Value **1,735** Million Baht

Ongoing
2021 - 2024

Metropolitan Waterworks Authority

Water Transmission Tunnel along Khlong Maha Sawat,
Contract G-TN-9A, Bangkok



Contract Value **1,289** Million Baht

Ongoing
2022 - 2025

Royal Irrigation Department

Floodgate Project, Sri Song Rak, Loei



Contract Value **1,470** Million Baht

Ongoing
2019 - 2024

Royal Irrigation Department

Khlong Phlo Reservoir Project, Rayong



Contract Value **435** Million Baht

Ongoing
2023-2025

Royal Irrigation Department

Khlong Aeng Reservoir Project, Trat



Contract Value **634** Million Baht

Ongoing
2023-2026

Metropolitan Electricity Authority

Yellow Line MRTA Project, Bangkok



Contract Value **1,274** Million Baht

Ongoing
2017-2024



MR. PORAMATE MASHIMA
ASSISTANT MANAGING DIRECTOR

BUSINESS OVERVIEW

Mr. Chawalit Tanomtin
Chief Executive Officer

FINANCIAL HIGHLIGHTS

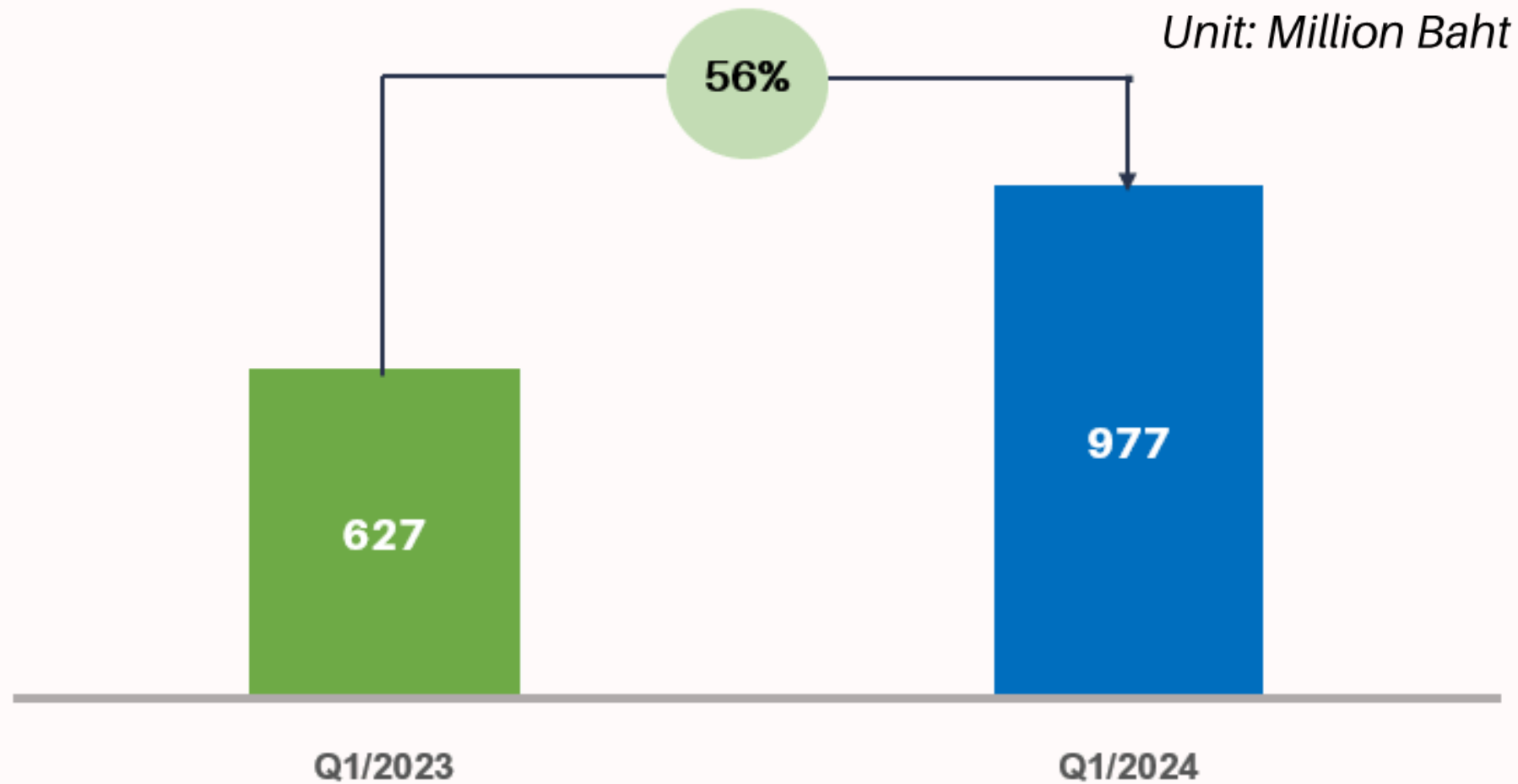
Mr. Poramate Mashima
Assistant Managing Director

BUSINESS OPPORTUNITIES

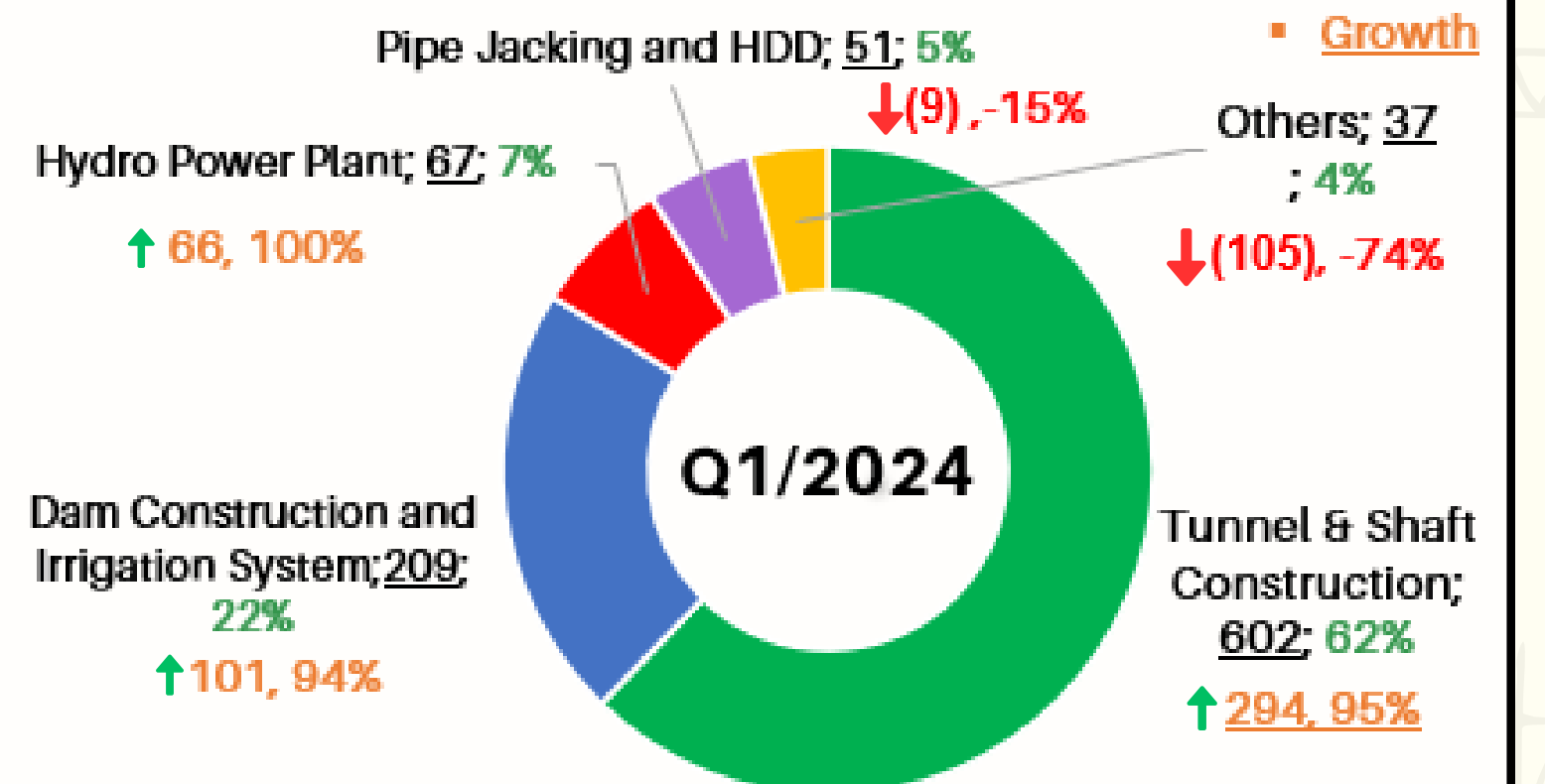
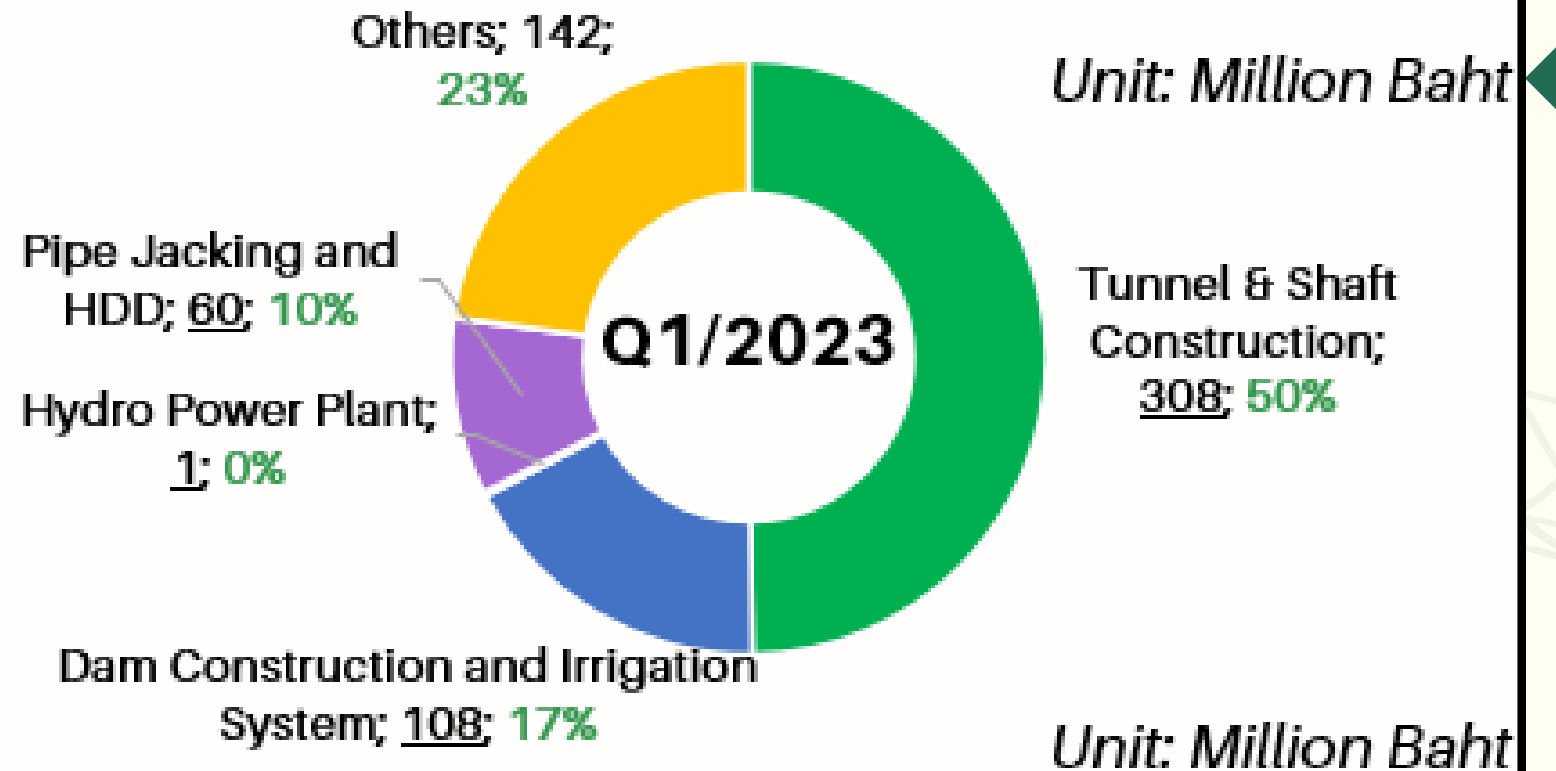
Mr. Chaiya Wonglappanich
Managing Director

TOTAL REVENUES

REVENUES FROM CONSTRUCTION SERVICES



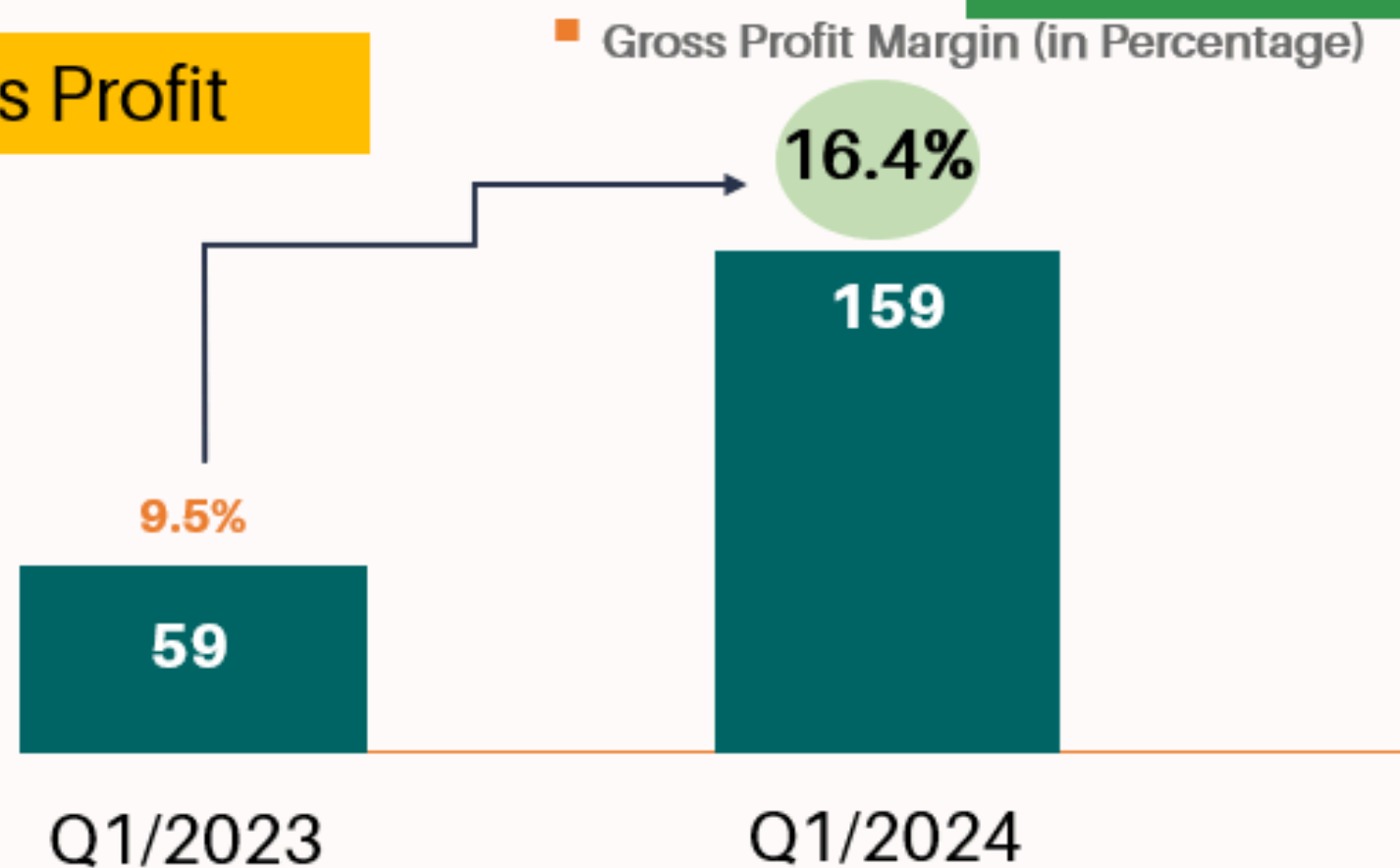
P&L Statement	Q1/2023	Q1/2024
Revenues from construction services	619	966
Sales of construction materials	5	4
Other income	3	7
Total revenues	627	977



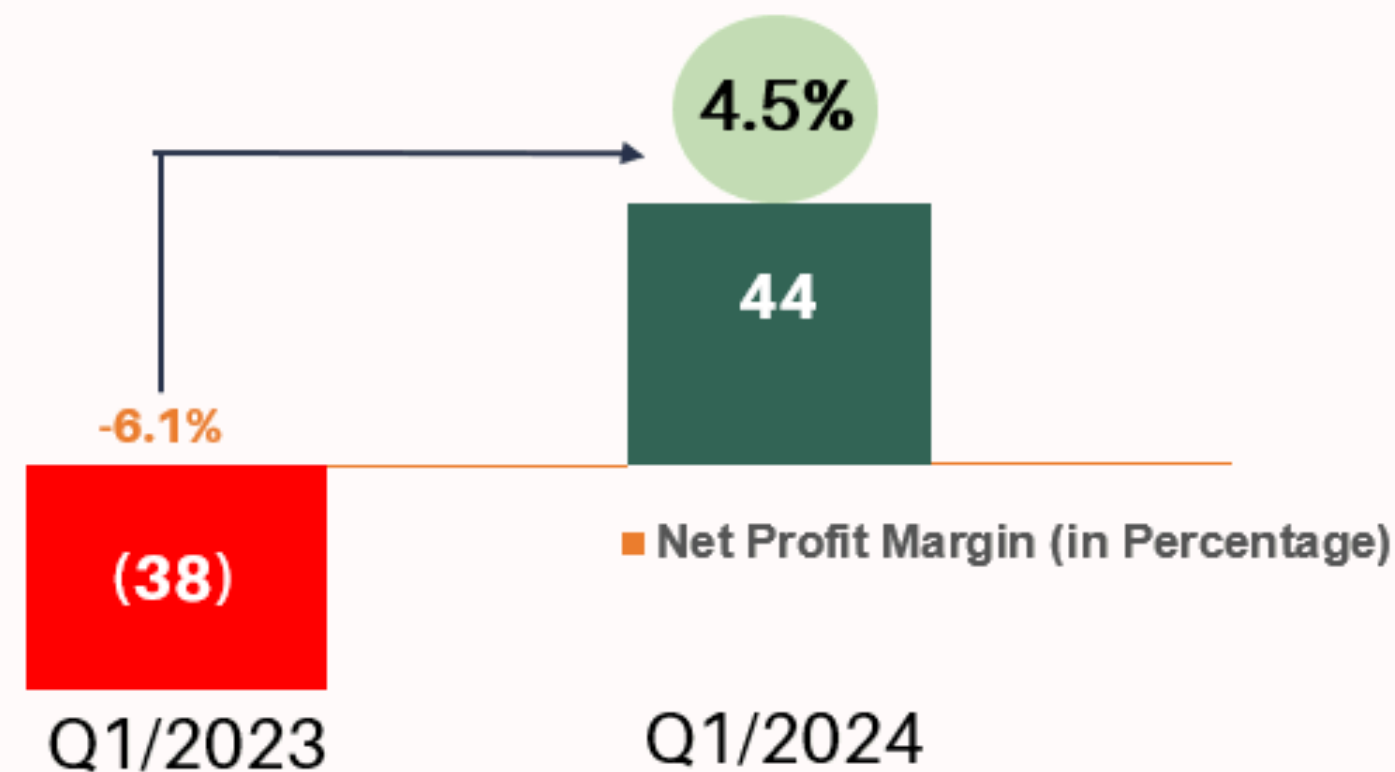
TURN AROUND

Unit: Million Baht

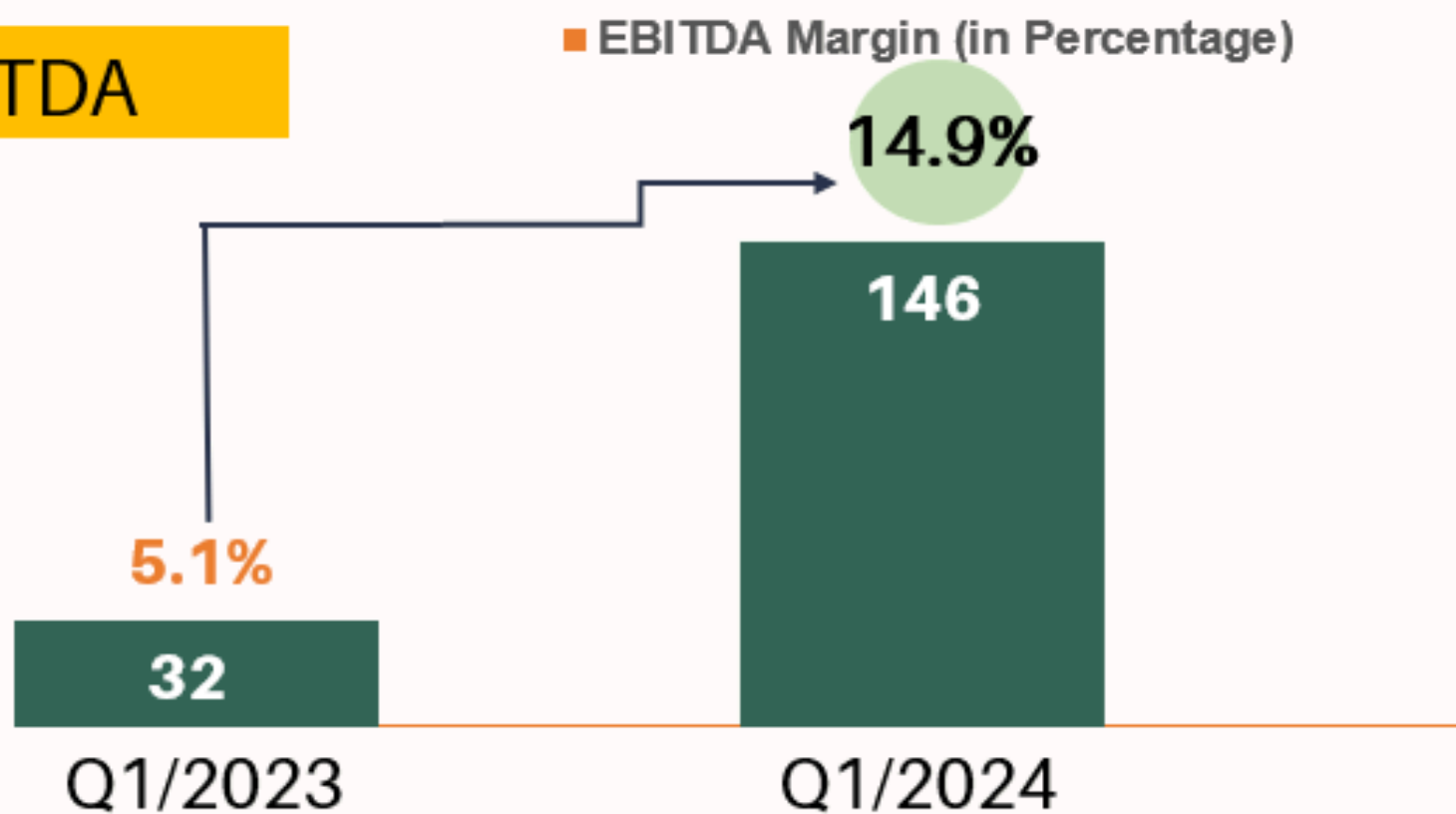
Gross Profit



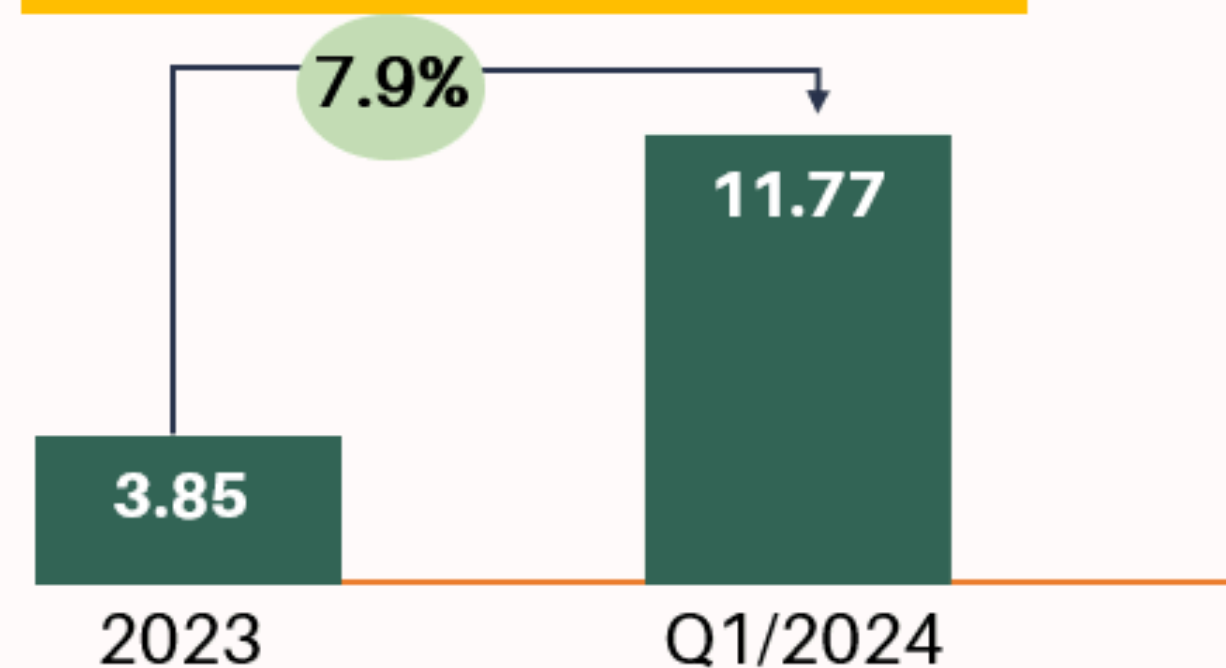
Net Profit (Loss)



EBITDA



Return on Equity (ROE) (%)





**MR. CHAIYA
WONGLAPPANICH**
MANAGING DIRECTOR

BUSINESS OVERVIEW

Mr. Chawalit Tanomtin
Chief Executive Officer

FINANCIAL HIGHLIGHTS

Mr. Poramate Mashima
Assistant Managing Director

BUSINESS OPPORTUNITIES

Mr. Chaiya Wonglappanich
Managing Director

BACKLOG AS OF 31 MARCH 2024

Construction Projects Type of Services	Backlog Amount	Percentage
1. Tunnel and Shaft Construction	4,795	60%
2. Hydro Power Plant	1,409	18%
3. Dam Construction and Irrigation System	847	11%
4. Pipe Jacking & HDD	537	7%
5. Others	316	4%
Total Backlog	7,902	

The income in the year 2024 is approximately 4,000 million baht

RIGHT OFFERING (RO).

Registered Capital	Ratio of Entitlement 4:1
Paid-up Capital	550.94
Number of Registered and Paid-up Capital	1,101.88
Registered capital after RO offering	
Capital received from RO (in Million Baht)	137.74
Number of ordinary shares received from RO (in Million Shares)	275.47
Total Registered and Paid-up Capital (in Million Baht)	688.68
Total Number of registered and Paid-up Shares (in Million shares)	1,377.35

Subscription price per share (THB per share) 0.55

Proceeds from exercising rights (million THB) 151.51

Shareholder's portion after capital increase (million THB) 1,221.98

Note: The aforementioned Right Offering is subject to the approval of the meeting of shareholders

RIGHT OFFERING (RO).

การจองซื้อหุ้นสามัญเพิ่มทุนบริษัท ไรท์ทันเนลลิง จำกัด (มหาชน)



อัตราส่วนและราคาจองซื้อ
4 หุ้นสามัญเดิม : 1 หุ้นสามัญใหม่
ราคา 0.55 บาท
(จองเกินสิทธิได้)

XR : RT



วิธีการจองซื้อ / ตรวจสอบสิทธิ
1. ยื่นเอกสารการจองซื้อที่ บล.ทรินิตี้ จำกัด หรือ
2. จองซื้อผ่านระบบ E-RO โดยเข้าที่เว็บไซต์
www.trinitythai.com

ระยะเวลาในการใช้สิทธิ
(LOCAL)
วันที่ 15 - 21 พฤษภาคม 2567
(เวลา 9.00 น. - 16.00 น.)
(Thai NVDR)
วันที่ 15 - 20 พฤษภาคม 2567
(ผู้ถือหุ้น NVDR ต้องยื่นเอกสารผ่าน Broker ที่มีบัญชีซื้อขายหลักทรัพย์)

วิธีการชำระเงิน
ชื่อบัญชี / เช็คสั่งจ่าย : “บริษัทหลักทรัพย์ ทรินิตี้ จำกัด เพื่อการจองซื้อหุ้น”
ธนาคารกรุงเทพ จำกัด (มหาชน) Service Code: TNITY

1. กรณีชำระด้วยเช็ค แคชเชียร์เช็ค หรือดราฟท์ (เช็คลงวันที่ไม่เกิน 17 พฤษภาคม 2567 เท่านั้น)
 รับเช็ควันสุดท้ายคือ วันที่ 17 พฤษภาคม 2567 ตั้งแต่เวลา 9.00 น. ถึง 16.00 น.
2. กรณีชำระด้วยเงินโอน (Bill Payment) Service Code: TNITY
 วันที่ 15 - 21 พฤษภาคม 2567 (เวลา 9.00 น. - 16.00 น.)
3. กรณีจองซื้อผ่านระบบ E-RO สามารถเลือกชำระผ่านการ Scan QR Code โดยผ่าน Mobile Banking ของแต่ละธนาคารได้

บริษัทฯ งดรับการจองซื้อหุ้นเพิ่มทุนทางไปรษณีย์ทุกกรณี


ติดต่อสอบถาม โทร : 0-2343-9634-46



THANK YOU

