



1Q24

OPPORTUNITY DAY

SC ASSET CORPORATION PLC.

12 JUNE 2024

Attapol Sariddipuntawat
Chief Corporate Officer

AGENDA

: SC PERFORMANCE 1Q'24

: SC OUTLOOK 2Q'24

: Q&A

SC ASSET

SC Performance

1Q24

SC PERFORMANCE 1Q24

TOTAL PRESALES

5,960 Million Baht

NEW PROJECT LAUNCH

2 Landed
Projects**4,760** Million Baht

PORTFOLIO REVENUES*

4,050 Million Baht

NET PROFIT

183 Million Baht

Net Profit Margin (%)

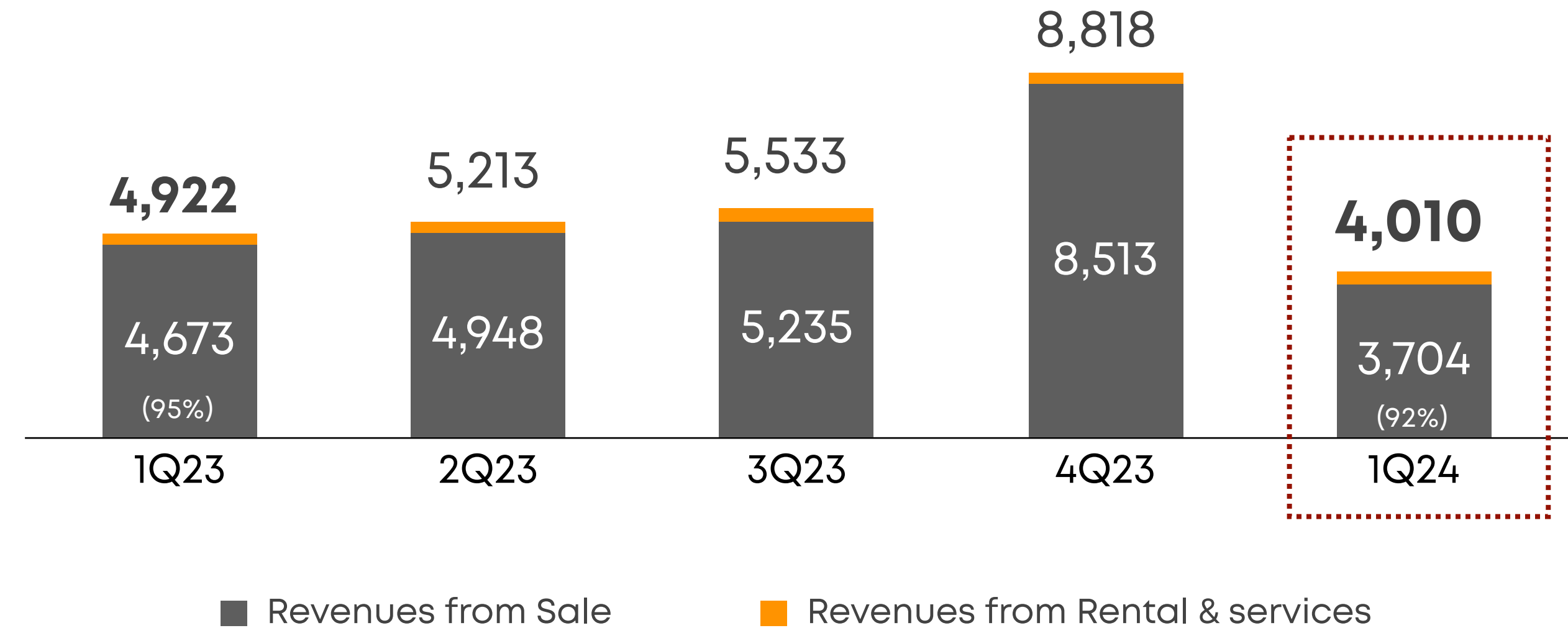
4.6%

* Included Revenue from JV

Operating Revenues

4,010 Million Baht

▼ -19% YoY ▼ -55% QoQ

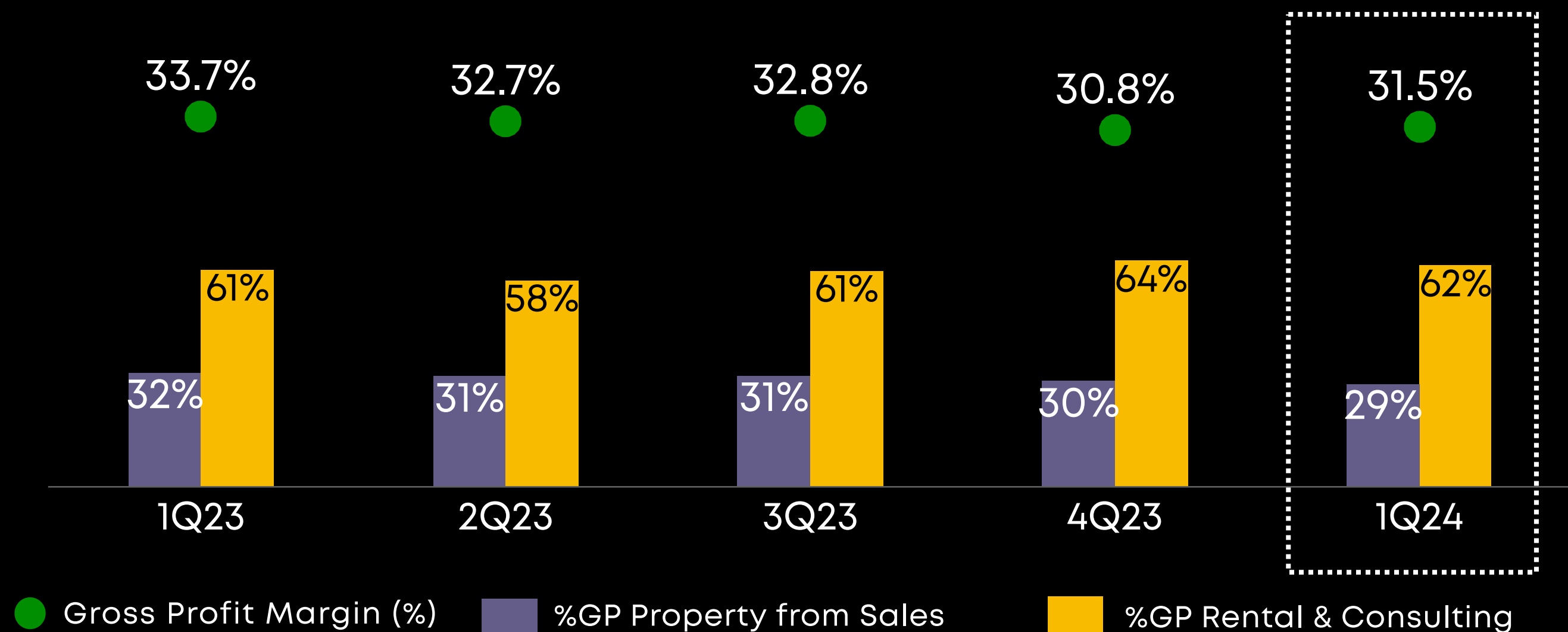


Gross Profit

1,263 Million Baht

▼ -24% YoY ▼ -53% QoQ

Gross Profit margin (%)

31.5%

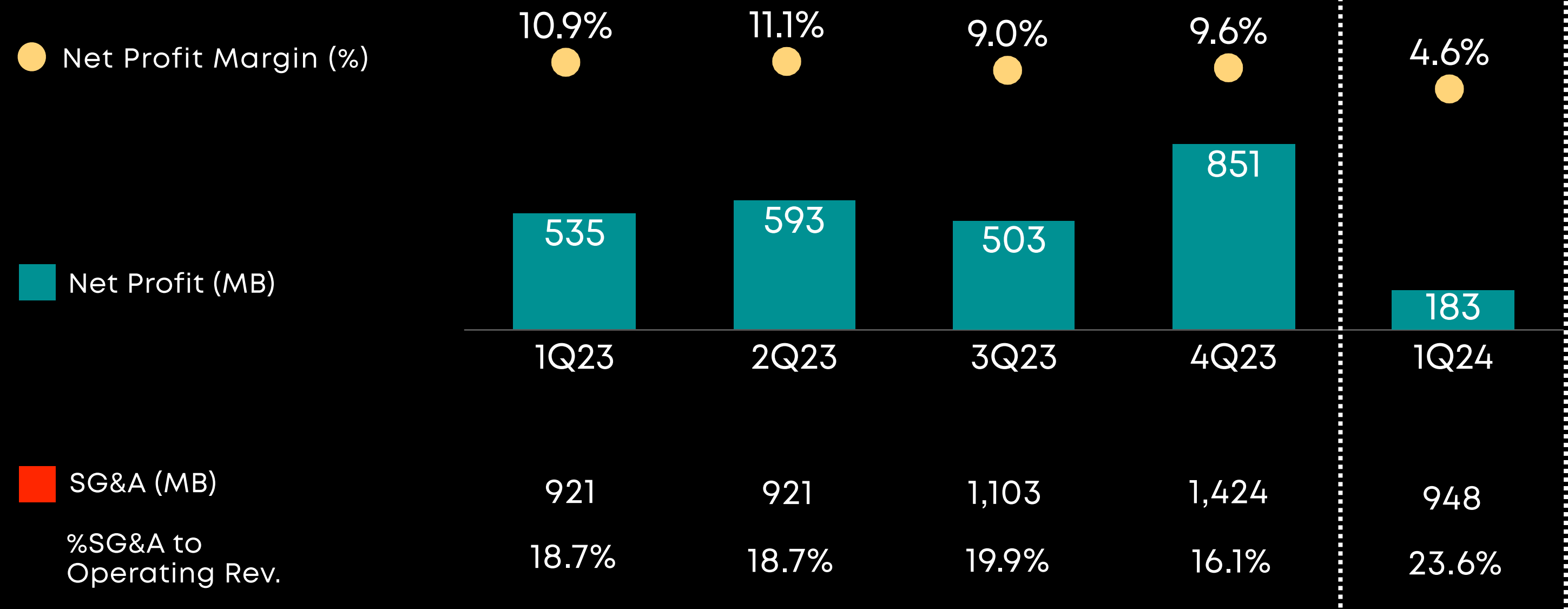
Net Profit

183 Million Baht

▼ -66% YoY ▼ -79% QoQ

Net Profit margin (%)

4.6%



Financial Position

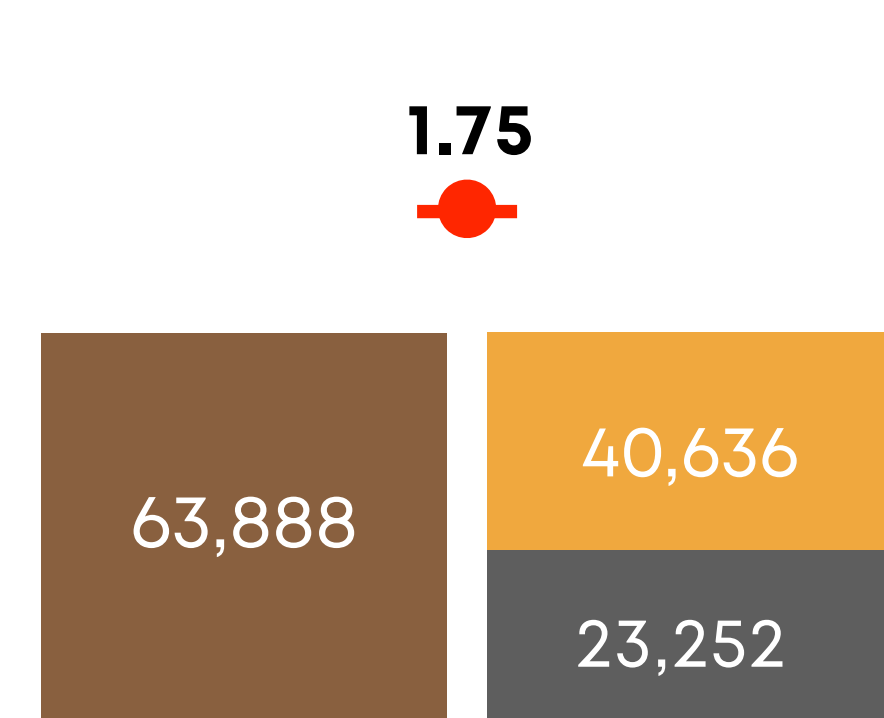
D/E

TOTAL ASSETS

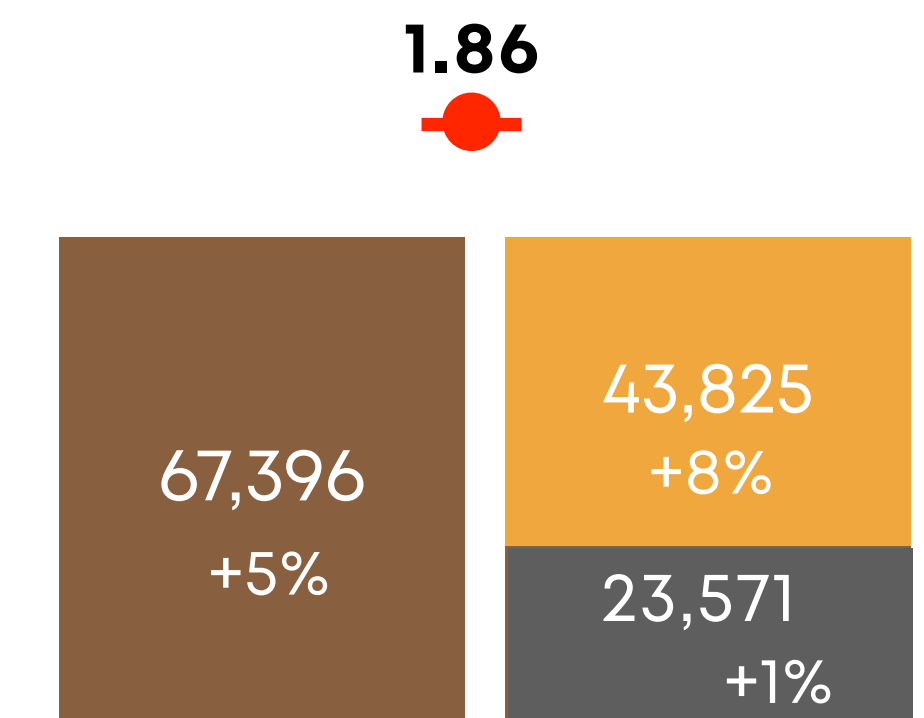
TOTAL LIABILITIES

TOTAL EQUITIES

UNIT : MB



as of 31 DEC 2023



as of 31 MAR 2024

SC ASSET

SC ENGINE I

PROPERTY FOR SALES

Bangkok Boulevard Signature Bangkhae



BANGKOK
boulevard
Signature
BANGKHAE

Total Unit : 61 units
Project Value : 1,860 MB
Start : 25 - 35 MB

Grand Bangkok Boulevard Bangna Km.15



GRAND
BANGKOK BOULEVARD
m
BANGNA KM.15

Total Unit : 73 units
Project Value : 2,900 MB
Start : 30 - 50 MB

Bangkok Boulevard Rama 5



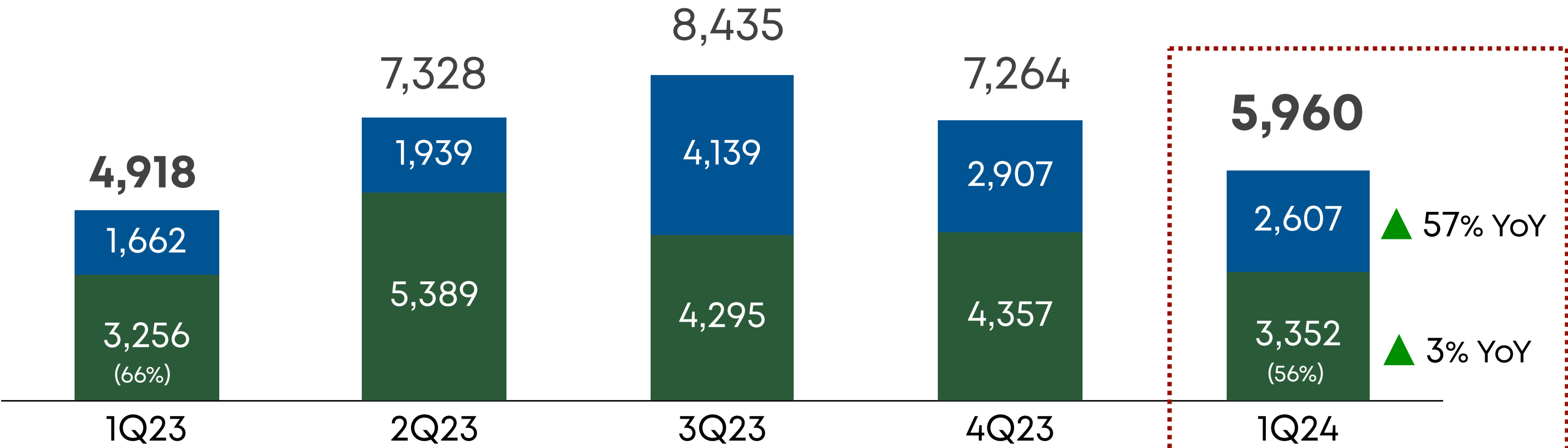
Venue ID Rama 5



Presales

5,960 Million Baht

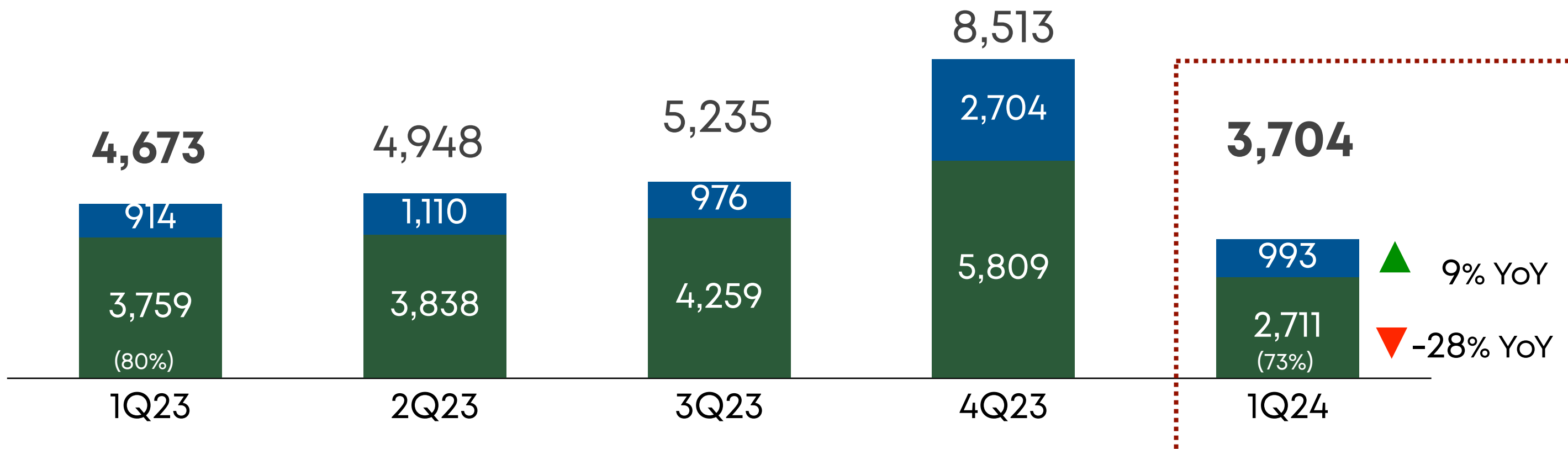
▲ 21% YoY ▼ -18% QoQ



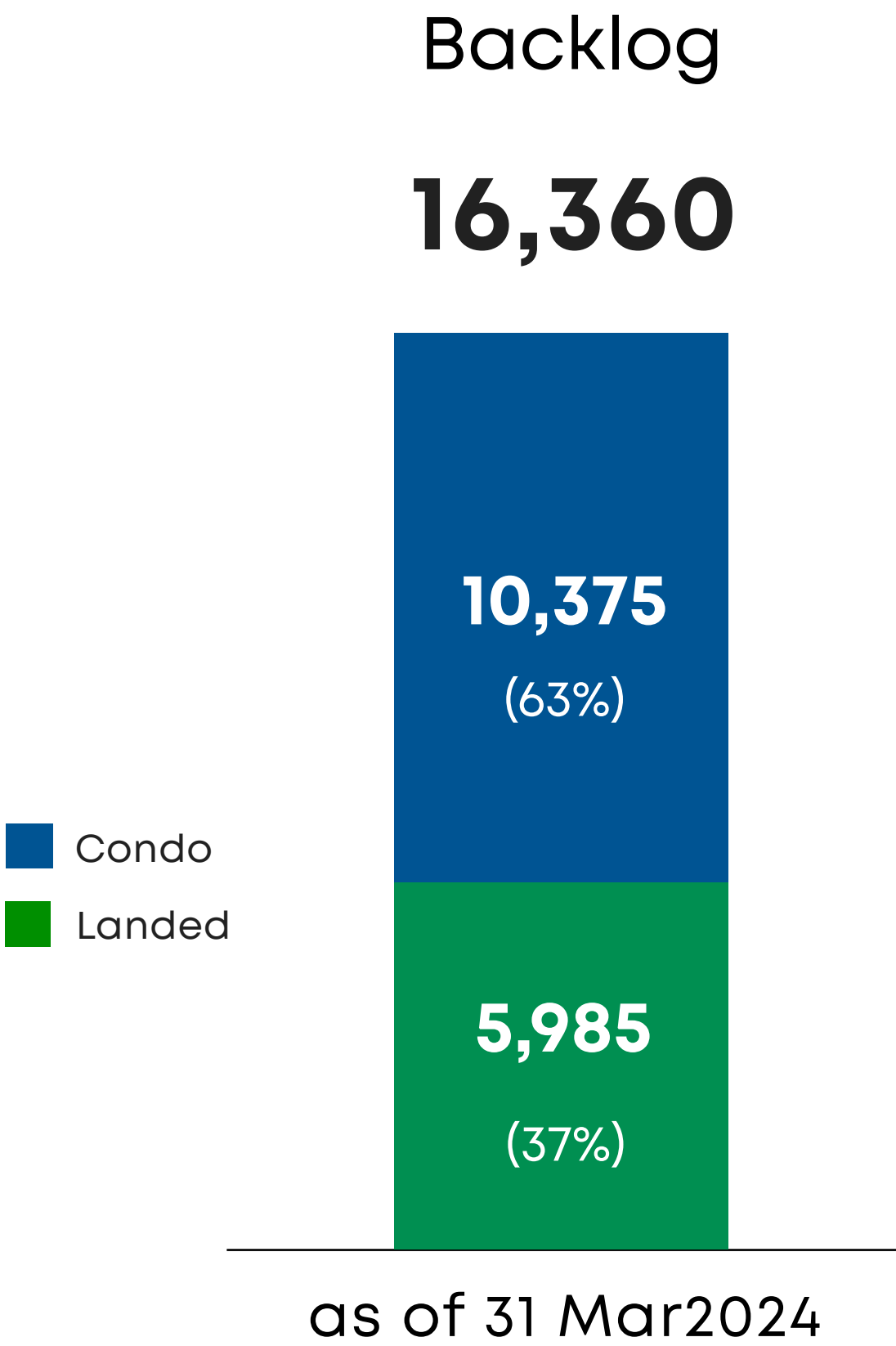
Revenue from Sales

3,704 Million Baht

▼ -21% YoY ▼ -56% QoQ



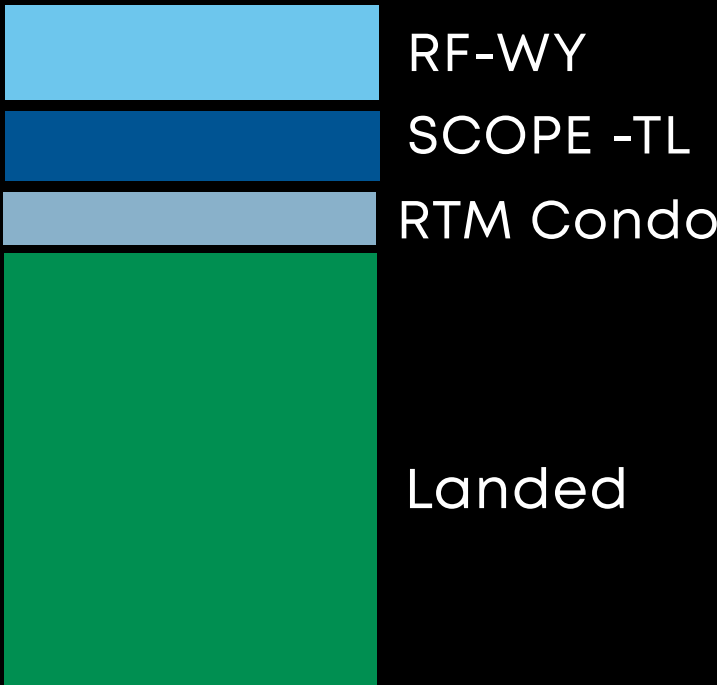
■ Landed Project ■ Condominium Project



Unit : MB

7,600

47%



Y2024



Y2025 onwards

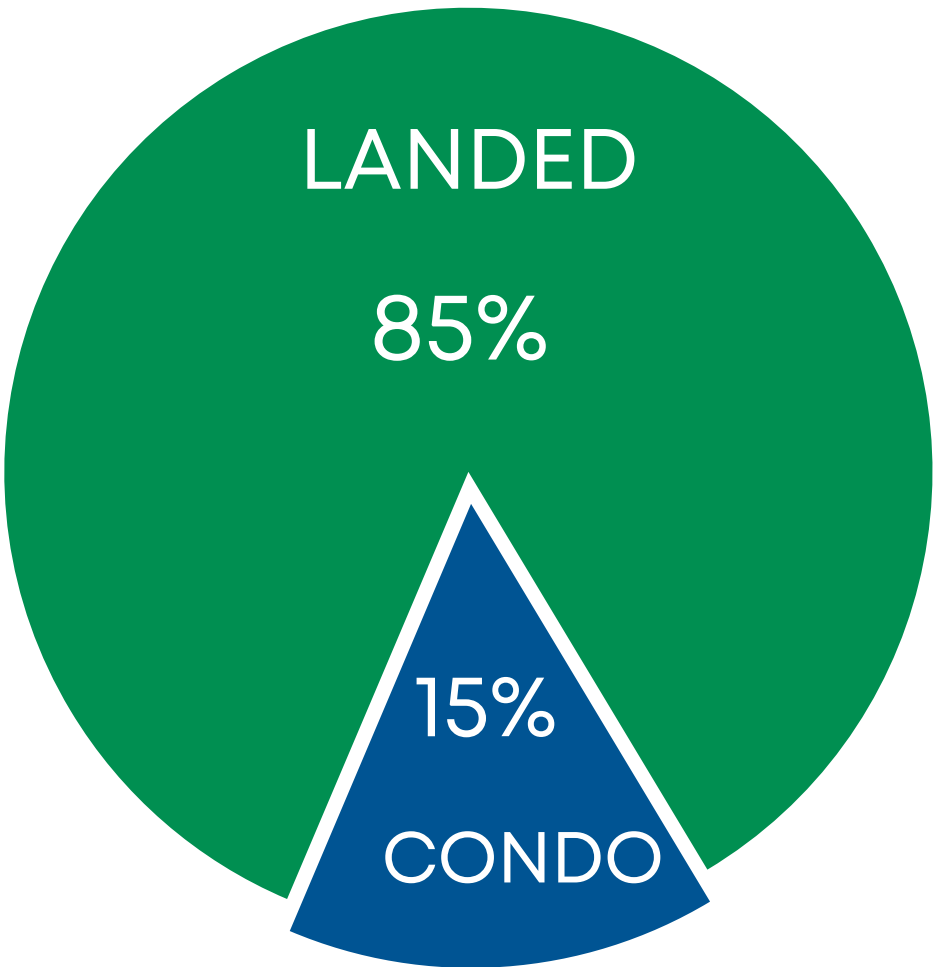
53%

8,700

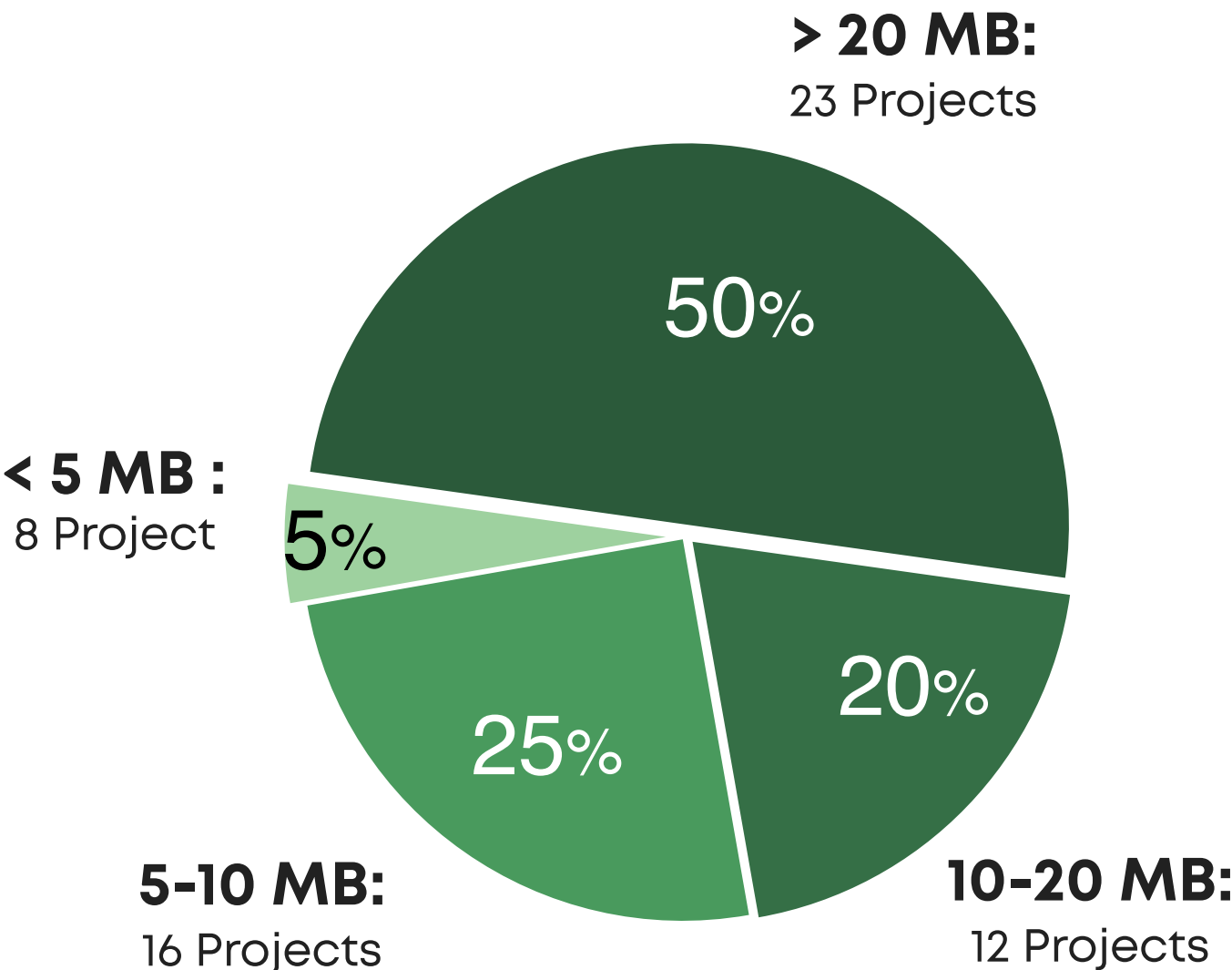
* ` รวม Backlog จาก JV

67 PROJECTS

59,500 MB

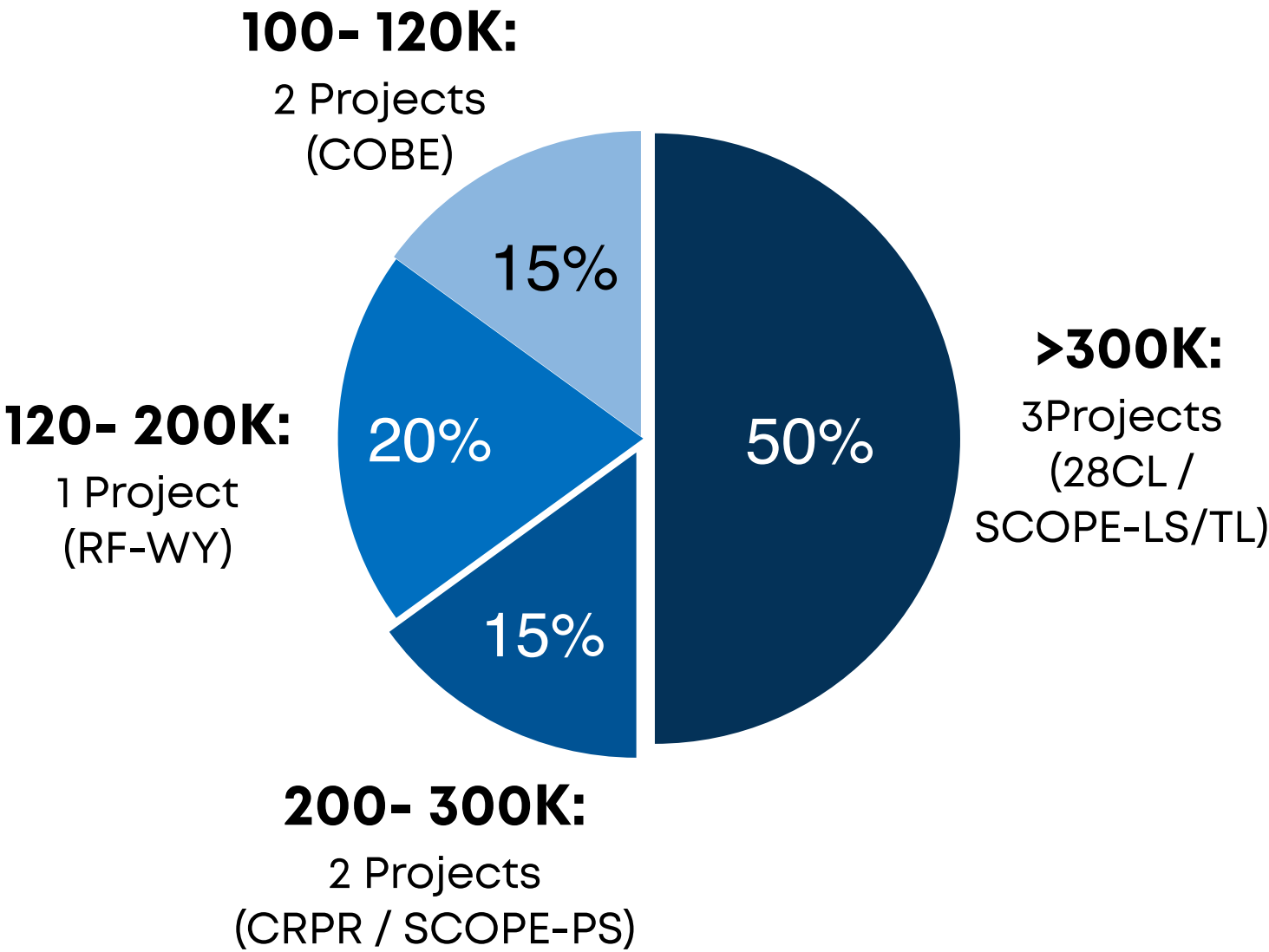


59 LANDED : 50,300 MB



Segment >10 MB = 70%

8 CONDO : 9,200 MB



Segment >200K/sq.m = 65%

SC ASSET

SC ENGINE II

RECURRING INCOME

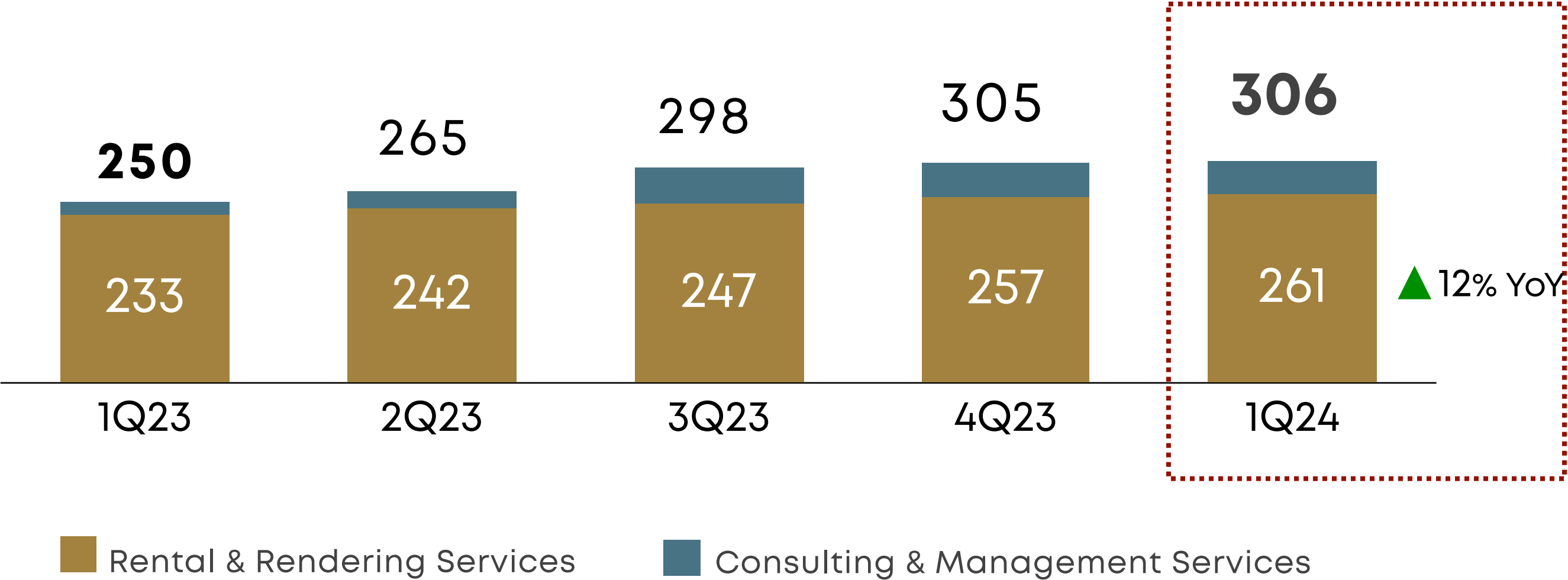
6 Office Buildings comprised the total rentable space of 119,568 sq.m with overall occupancy 94%



Revenue from rental & Services

306 Million Baht

▲ +22% YoY ▲ +0.3% QoQ



Unit : MB

Direct Investment

#1 : North End Residence

Total Units : 28 units



#2 : SC Temple Place

Total Units : 18 units



#3 : Salem Residence

Total Units : 13 units



Overall Occupancy 98%

Property #4 : SC Tremont Street



129 Tremont St.
Total Units : 15 units

Under renovation

Indirect Investment

PRM Fund V

Developments in the US Southeastern Region

Total Commitment : US\$ 7.5 mil

Total investment paid = 70%

Cumulative Investment

as of 31 Mar'24

: **US\$ 68** mil (Total US\$ 100 mil)

Hotel

KROMO CURIO
COLLECTION
by Hilton™



Location : Sukhumvit 29

Segment : Upper Upscale

Key : 306 keys , 28 Floors

Operate : 1Q'25

(Under construction)



Hotel Performance

: Overall Occupancy **86%**

Warehouse

#2 Warehouse at Bangna Km.22

Location : Soi Wat Bua Roi

Type : Ready Built

NLA (sq.m) : 17,000 sq.m

Opening : 4Q'24

(Under construction)

#3 Warehouse at. Bangna Km.20

Location : Bangna-Trad km.20

Type : Ready Built / Built-to-suit

NLA (sq.m) : 80,000 sq.m

Opening : 2025

(Under construction)

#4 Warehouse at. Laem Chabang

Location : Laem Chabang

Type : Ready Built

NLA (sq.m) : 47,000 sq.m

Opening : 2025

(Under construction)

SC ASSET

SC IN 2Q24

New Project Launch



7

LANDED PROJECTS

13,200 MB

Segment >10 MB = 65%

Business Partners



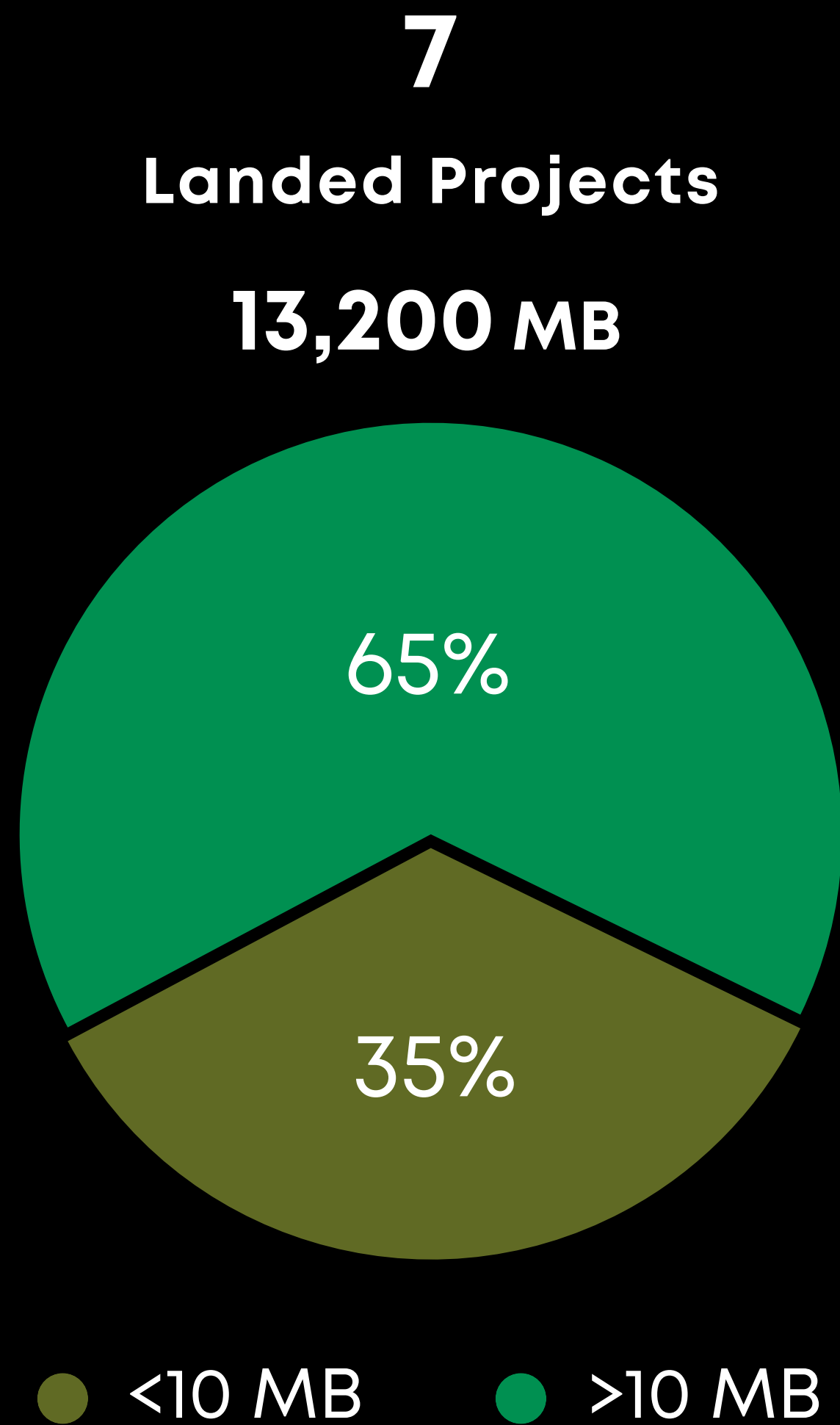
Hotel
: Kromo
Curio Collection by Hilton



Hotel
: The Standard
Pattaya Na Jomtiem



Warehouse
: Bangna KM.20
: Laemchabang



May'24



2

3,500 MB

Jun'24



5

9,700 MB

New Brand

VENUE
PORTRAIT

May'24



2

3,500 MB

VENUE ID
Pinklao - Kanchana

Project Summary

Total Unit : 85 Units
Project Value : 920 MB
Start : 7 - 14 MB
Launch date : 11 May 2024

GRAND BANGKOK BOULEVARD
Petchkasem - Kanchana

Project Summary

Total Unit : 62 Units
Project Value : 2,550 MB
Start : 30 - 50 MB
Launch date : 17 May 2024

Jun'24



5

9,700 MB

BANGKOK BOULEVARD SIGNATURE

Ramintra- Phraya Suren

Total Unit : 101 Units
Project Value : 2,450 MB
Start : 20-30 MB
Launch date : Jun 2024

BANGKOK BOULEVARD SIGNATURE

Chaengwattana - Ratchaphruek

Total Unit : 60 Units
Project Value : 1,750 MB
Launch date : Jun 2024

GRAND BANGKOK BOULEVARD

Pinklao - Borom

Total Unit : 41 Units
Project Value : 1,800 MB
Start : 40 MB
Launch date : Jun 2024

PAVE

Kanchana - Ratchaphruek

Total Unit : 319 Units
Project Value : 2,150 MB
Start : 4 MB
Launch date : Jun 2024

New Brand

VENUE PORTRAIT

Westgate

Total Unit : 167 Units
Project Value : 1,500 MB
Start : 6 MB
Launch date : Jun 2024

Daiwa House



Daiwa House

JVs registered as
SCHX1

- SC EXPEDITION 51%
- Daiwa House 49%

Hotel
Kromo

Curio Collection by Hilton



SYNTEC



SYNTEC

JVs registered as
JT10

- SC EXPEDITION 45%
- SYNTEC 55%

Hotel
The Standard

Pattaya, Na Jomtien



Tokyo Tatemono



TOKYO
TATEMONO

JVs registered as
XWBP2

- SC EXPEDITION 51%
- Tokyo Tatemono 49%

Warehouse
Bangna KM.20

Bangna-Trad



Tokyo Tatemono



TOKYO
TATEMONO

JVs registered as
XWEEC1

- SC EXPEDITION 51%
- Tokyo Tatemono 49%

Warehouse
Laemchabang

Chonburi



SC MORNING COIN : MNC

สิทธิพิเศษ มอบให้กับสมาชิก “รู้ใจคลับ”

เพื่อคุณภาพชีวิตที่ดี สะดวกสบาย และ มีความปลอดภัย
ใน Community ของ Ruejai Club

Reward Program “The S.U.N”

*Special*แลก Reward

- ส่วนลดซื้อบ้าน
- Voucher บัตรกำนัล
- เครื่องใช้ไฟฟ้า / ของขวัญ

*Unique*แลกสิทธิเข้าร่วมกิจกรรม

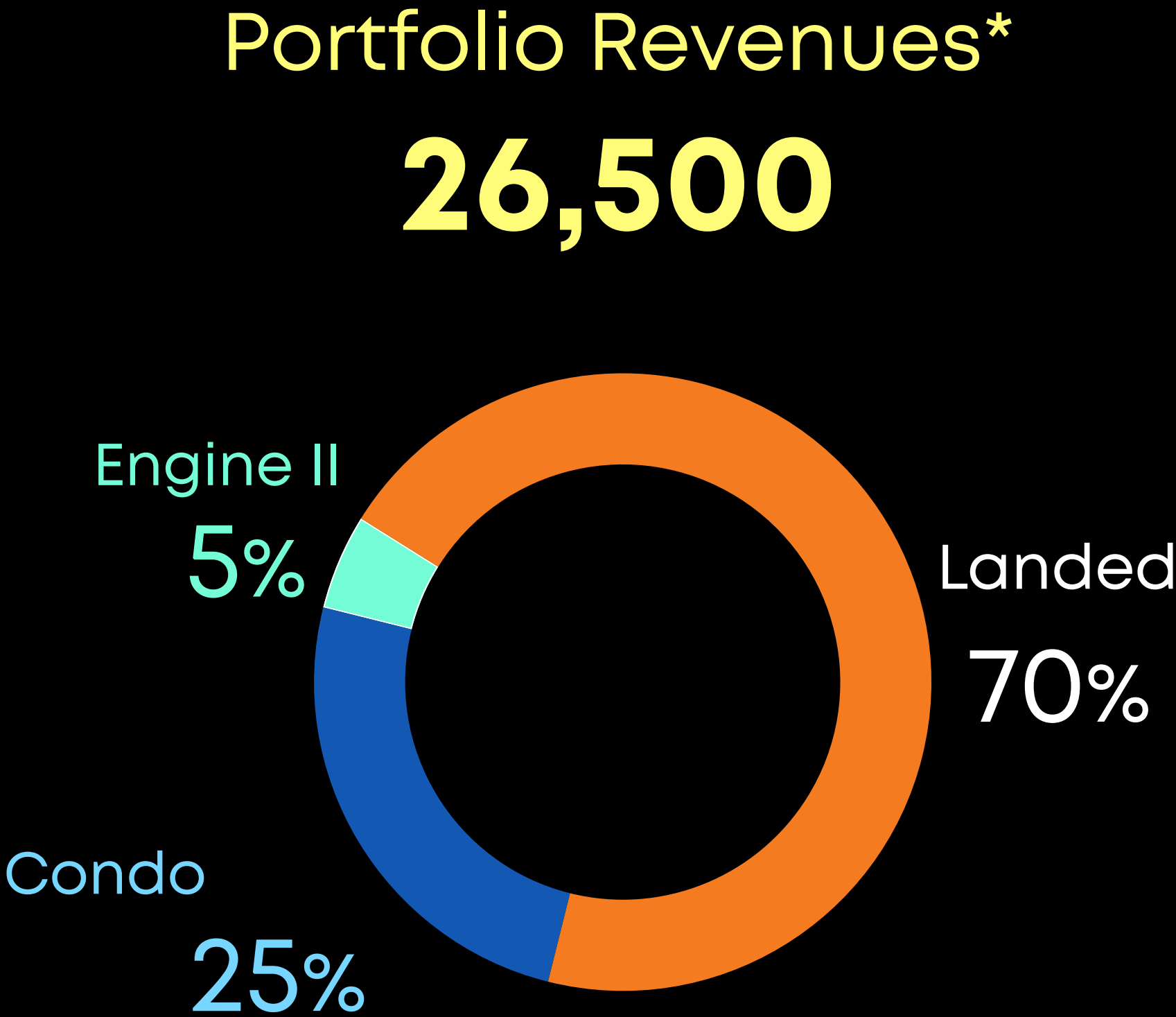
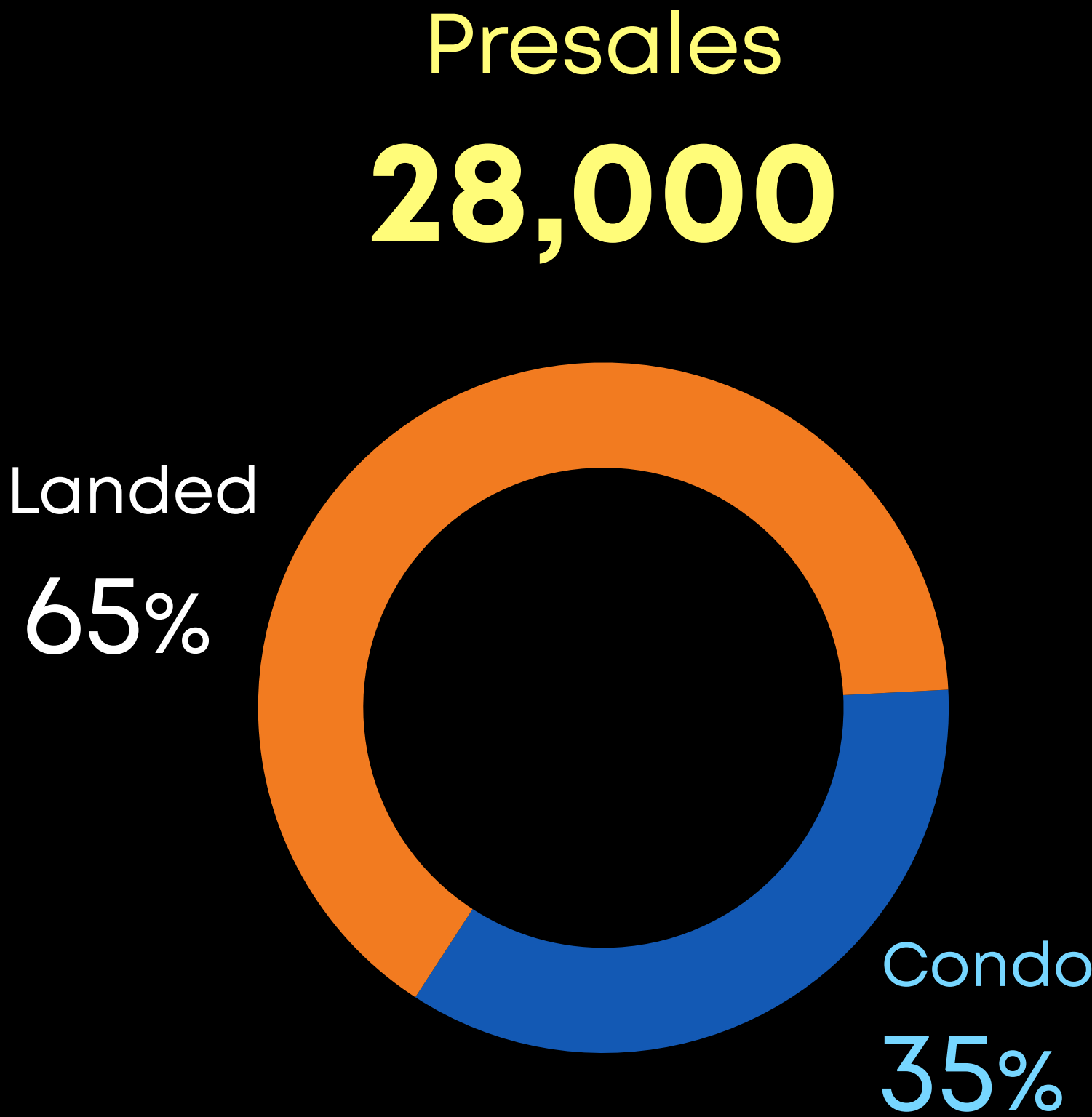
- Exclusive Party
- Exclusive Shopping
- Curated program

*Network*เชื่อมโยงเครือข่ายใช้แทนเงินสด

ใช้แทนเงินสด
รับส่วนลด สูงสุด 100%
เมื่อซื้อของใน Ruejai store

#หนึ่งบ้านล้านคุณค่า

TARGET 2024





Q&A

THANK YOU

FURTHER MORE INFORMATION, PLEASE VISIT WWW.SCASSET.COM OR CONTACT IR E-MAIL : IR@SCASSET.COM TEL : 662-949-2344, 662-949-2969

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