



Regional Container Lines

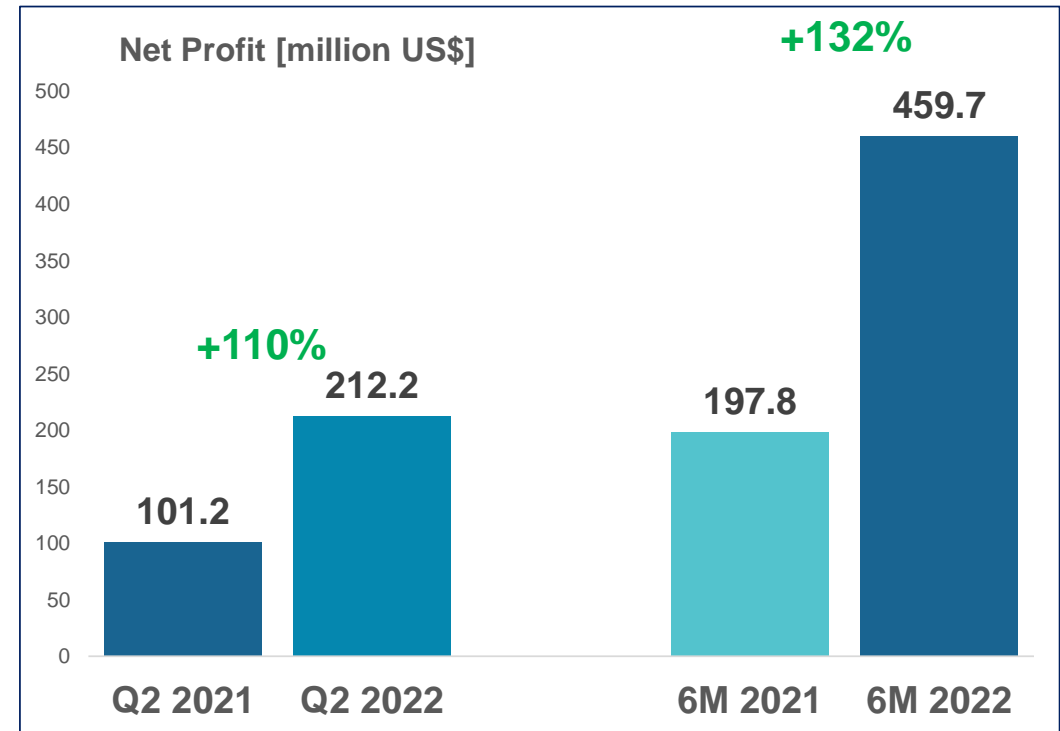
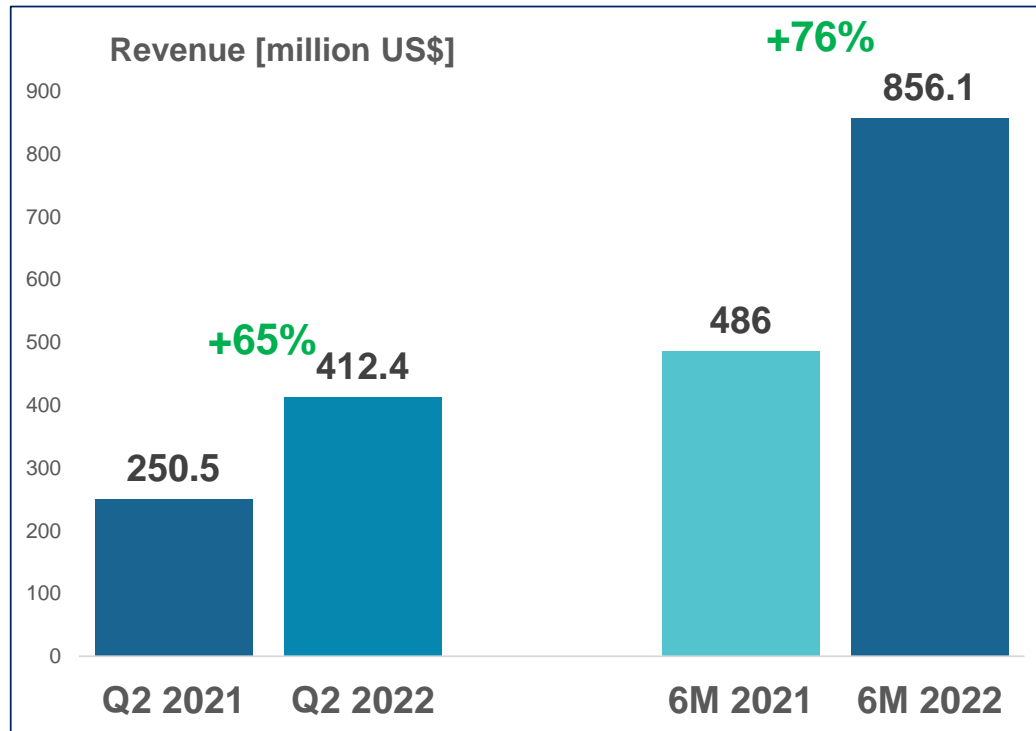


RCL Opp Day

8th August 2022



YTD 2022 Financial performance (US\$)

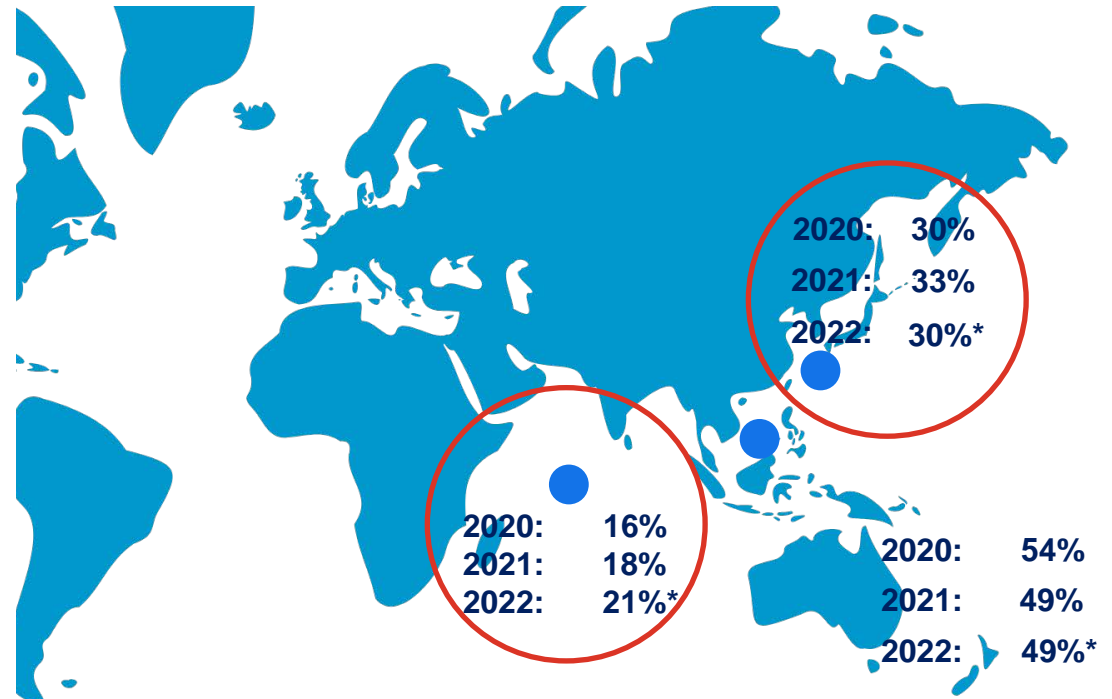
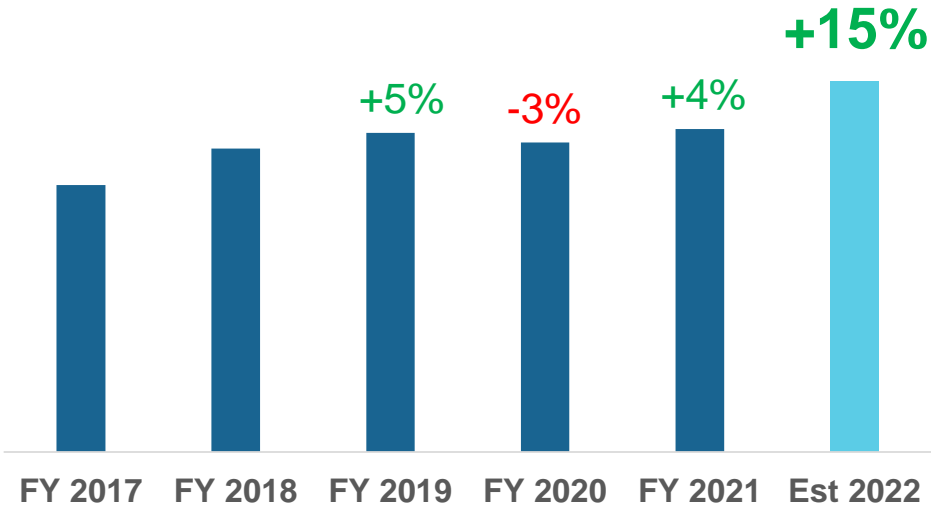




Growing Intra Asia Business

Balancing geographical dependency

COC Business Growth





Global GDP Growth Forecast

(real GDP, annual percent change)	PROJECTIONS		
	2021	2022	2023
World Output	6.1	3.2	2.9
Advanced Economies	5.2	2.5	1.4
United States	5.7	2.3	1.0
Euro Area	5.4	2.6	1.2
Germany	2.9	1.2	0.8
France	6.8	2.3	1.0
Italy	6.6	3.0	0.7
Spain	5.1	4.0	2.0
Japan	1.7	1.7	1.7
United Kingdom	7.4	3.2	0.5
Canada	4.5	3.4	1.8
Other Advanced Economies	5.1	2.9	2.7
Emerging Market and Developing Economies	6.8	3.6	3.9
Emerging and Developing Asia	7.3	4.6	5.0
China	8.1	3.3	4.6
India	8.7	7.4	6.1
ASEAN-5	3.4	5.3	5.1

Source: IMF, July 2022

Total Container Trade Volume Forecast

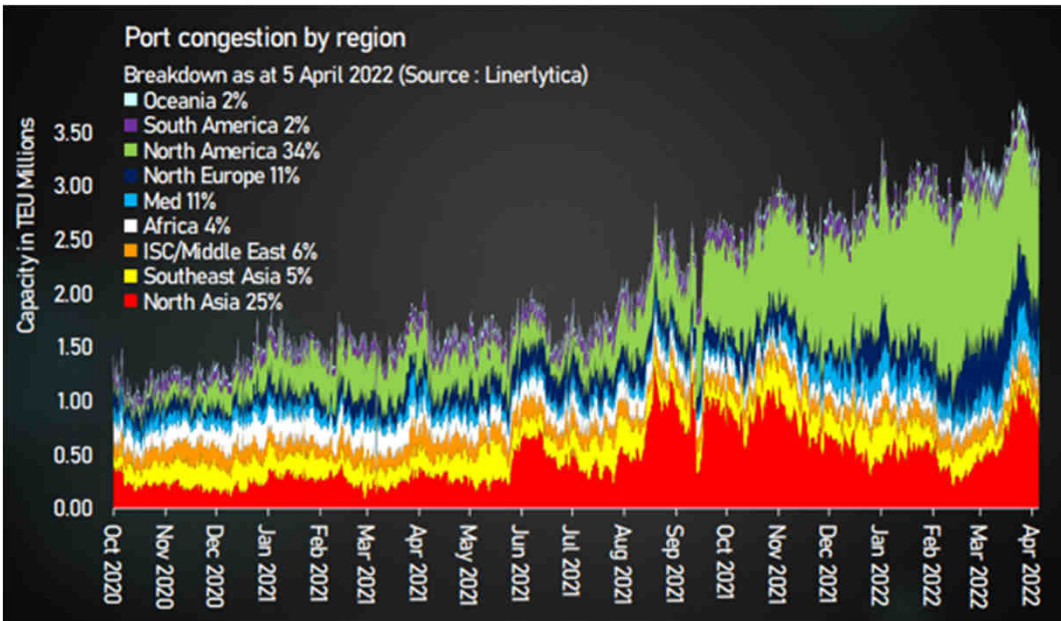


Source: IHS Markit, GTAS Forecasting



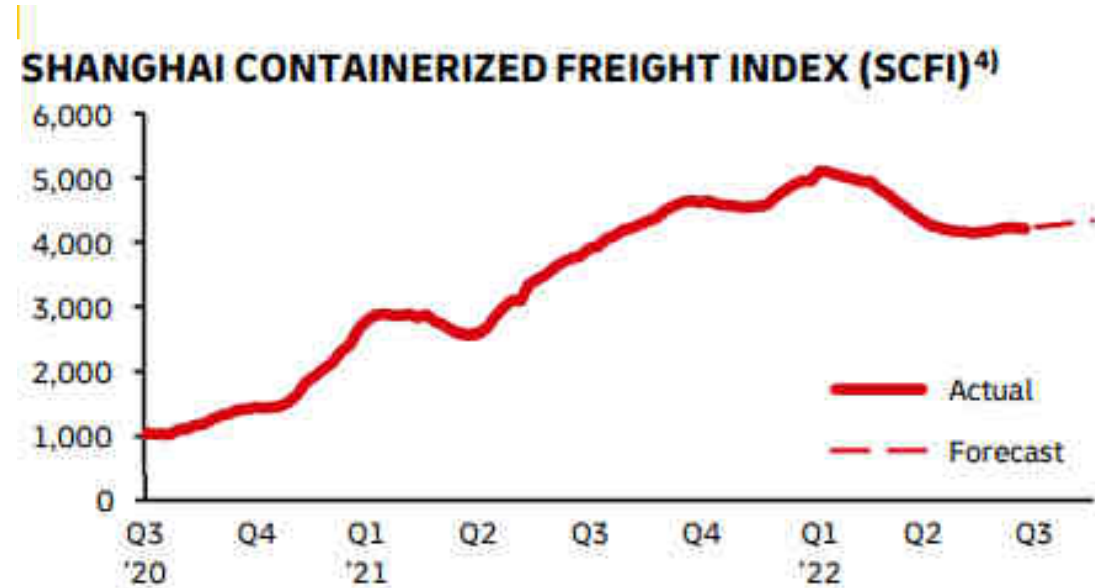
Regional Container Lines

MARKET TRENDS AND OUTLOOK



Source: <http://www.linerlytica.com>, April 2022

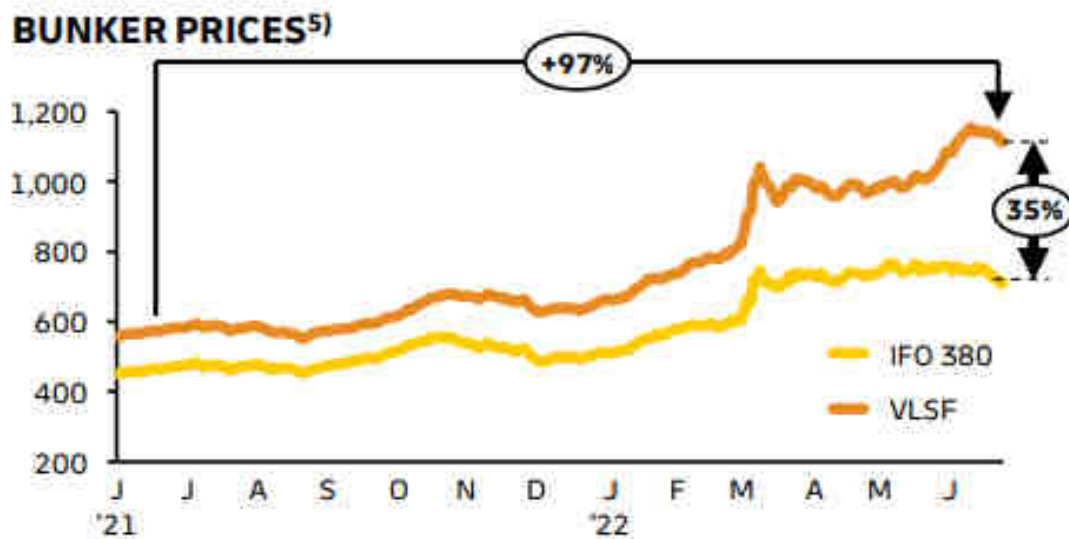
Congestion improvement



Source: DHL, July 2022

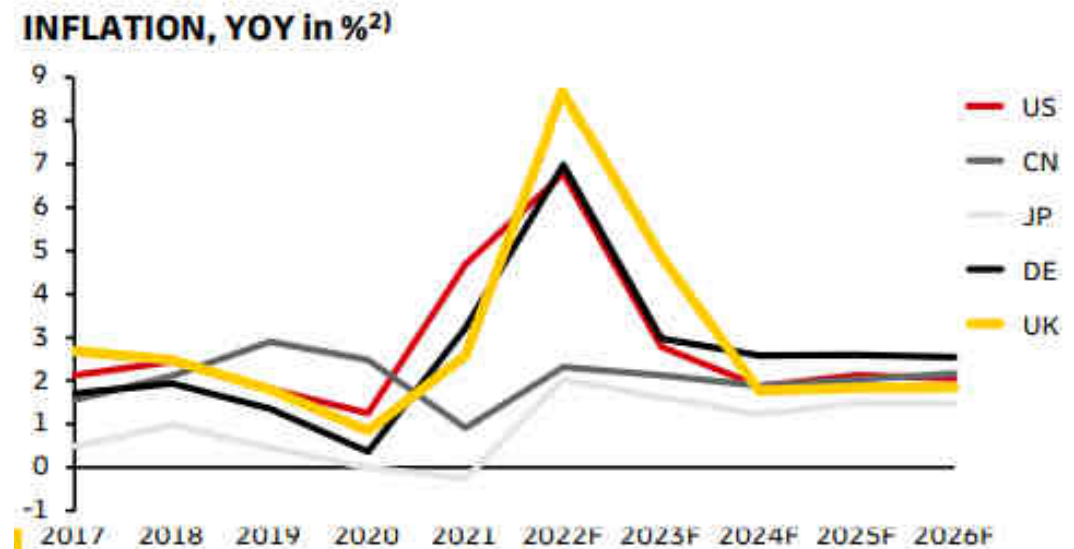
Freight is softening

Volatility ahead : Driven by geo-politic



Source: DHL, July 2022

High Oil price



Source: DHL, July 2022

Inflation hindern demand

Container Shipping Near-Term Prospects Remain Strong

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DHL Warns Supply Chain Won't Recover to Pre-Covid Days in 2023

By Kyunghye Park Jun 12, 2022, (Bloomberg)
–Port congestion should ease next year as new c...

Shipping Markets' Volatility Even More Pronounced in 2022

in Hellenic Shipping News © 17/06/2022

As China's lockdown measures soften, factories are resuming production in mid June. There is no significant unswing in cargo activity which offset by the recent congestions at Northern Europe ports where terminal operations are affected by manpower crunches.

China

China's factories perk up, but frail consumption points to weak economic recovery



June 15, 2022
<https://www.rclgroup.com>

Global port congestion, high shipping rates to last into 2023: Industry execs

in International Shipping News © 17/06/2022

Long-term freight contracts have risen have exceeding current container spot freight rates.

With a surge of orders pending to arrive from China, US retailers currently have surplus stock which could potentially push rates downwards in the interim. US ports throughput exceeded 900k teus in May.

Chinese premier calls for more coal production as electricity demand soars

in Commodity News © 27/06/2022

Shippers fear higher freight costs due to carbon tax

June 7, 2022

MARKET TRENDS AND OUTLOOK

While the macro uncertainties to be in 2H '22 and mixed signals. Supply chain disruptions and port congestions to keep freight rates high due to labour constraints and longer transit times. Hence, shippers must be prepared for lowered consumer demand and supply shock caused by the bullwhip effect.

Spot Rates Set to Spike as Strikes and Congestion Hit North Europe

By Mike Wackett (The Loadstar) – Despite a softening in demand, container spot rates from Asia to North Europe could be set to spike in the coming

Biden to ocean carriers: 'The rip-off is over'

President throws down gauntlet at Port of LA, accuses ocean carriers of hiking consumer prices

John Gallagher [Twitter](#) · Friday, June 10, 2022

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Managing a business in a fluctuation



Q & A

<https://www.rclgroup.com>